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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA

Prepared By: Jane E. Rosien, ICIS# AT0006681, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067 

✓ Return To: Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067

Relating to the Title to:

The Southwest Quarter (¼) of the Northeast Quarter (¼) of Section Fifteen (15), Township Seventy-five (75) North, Range Twenty-eight (28) West of the 5<sup>th</sup> P.M., Madison County, Iowa, AND all that part of Parcel "D" located in the Northwest Quarter (¼) of the Southeast Quarter (¼) of said Section Fifteen (15), lying North and West of the centerline of the County Road, as shown in Plat of Survey filed in Book 2006, Page 5236 on December 19, 2006, in the Office of the Recorder of Madison County, Iowa.

## **AFFIDAVIT**

## STATE OF IOWA, MADISON COUNTY, ss:

- 1. I am a practicing attorney in the State of Iowa and am one of the Designated Attorneys for the Estate of Lanny L. Wenck.
- 2. The Estate of Lanny L. Wenck is currently being administered in the Iowa District Court for Madison County in Probate Cause No. ESPR012895.
- 3. Darrell Goodhue is the duly appointed and qualified Executor of the Estate of Lanny L. Wenck.
- 4. Form 706, United States Estate Tax Return is required to be filed as a result of the death of Lanny L. Wenck. No Federal Estate Tax is due as a result of the death of Lanny L. Wenck.
- 5. Lanny L. Wenck was married to Sandra L. Wenck at the time of her death. Sandra L. Wenck died November 17, 2014. The Federal Estate Tax exemption during 2014 was \$5,340,000.00.
- 6. The Executor of the Estate of Sandra L. Wenck filed a Form 706, United States Estate Tax Return. The Executor made the Portability Election to transfer Sandra L. Wenck's unused exclusion amount to her surviving spouse, Lanny L. Wenck. The total unused exclusion for Sandra L. Wenck that is available to Lanny L. Wenck is \$4,088,846.00

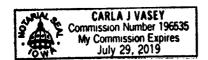
- 7. Lanny L. Wenck died January 18, 2017. The Federal Estate Tax exemption during 2017 was \$5,490,000.00.
- 8 Sandra Wenck's unused exclusion amount added to Lanny L. Wenck's exclusion amount exceeds the total gross estate of Lanny L. Wenck for Federal Estate tax purposes.

Further, this Affiant sayeth not.

Dated this <u>b</u> day of July 2019.

Jane E. Rosien, Affiant

Signed and sworn to (or affirmed) before me this 15 day of July 2019 by Jane E. Rosien.



Notary Public in and for the State of Iowa