

Document 2019 599

Book 2019 Page 599 Type 03 013 Pages 2 Date 2/21/2019 Time 10:48:48AM Rec Amt \$12.00 Aud Amt \$5.00 IN

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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION Official Form No. 177 Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Mark L. Smith, POB 230, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)
Zachary Sweeney, 717 South 4th Avenue, Winterset, IA 50273

Return Document To: (Name and complete address) Mark L. Smith, POB 230, Winterset, IA 50273

Grantors:

Billie JeanMarie Sweeney

Grantees:

Zachary James Sweeney

Legal description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, SS:
I, Zachary James Sweeney, being first duly sworn on oath, depose and state as
follows:
1. I am [is] the surviving spouse ofBillie JeanMarie Sweeney_,
who died onJune 5, 2016
2. The following described real estate was owned only by Billie JeanMarie Sweeney and this
Affiant [or], as joint tenants with full rights of survivorship at the time ofBillie JeanMarie Sweeney 's death:
Lot Two (2) of Hope Subdivision, City of Winterset, Madison County, Iowa, as shown in Plat of
Survey recorded on April 20, 2016, in Book 2016, Page 1017 of the Recorder's Office of Madison
County, Iowa.
3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed,
filed on April 22, 2016, with reference number of Book 2016, Page 1034.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section
558.66 of the Iowa Code.
5. Form706, United States Estate Tax return, <u>IS NOT</u> required to be filed as a result of the death of
the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22
subsection 3.
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Zachary James Sweeney, Affiant
Signed and sworn to (or affirmed) before me on the sword and sworn to (or affirmed) before me on
Sweeney
CAROL KIERNAM
Signature of Notary Public
My Commission Empires

^{*} THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.