



Document 2018 1820

Book 2018 Page 1820 Type 03 013 Pages 3

Date 6/08/2018 Time 11:47:34AM

Rec Amt \$17.00 Aud Amt \$15.00

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE  
Recorder's Cover Sheet**

**Preparer Information:** (name, address and phone number)

Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067,  
Phone: (515) 462-4912

**Taxpayer Information:** (name and complete address)

Margaret A. Mallgren, 322 W. Jefferson Street, Winterset, IA 50273

**✓Return Document To:** (name and complete address)

Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067

**Grantors:**

J. David Mallgren

**Grantees:**

Margaret A. Mallgren

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** N/A

**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Margaret A. Mallgren, being first duly sworn on oath, depose and state as follows:

1. I am the Surviving Joint Tenant of J. David Mallgren (the "Decedent"), who died on December 13, 2016.
2. The following described real estate was owned only by Decedent and this Affiant, as Joint Tenants with Full Rights of Survivorship at the time of the Decedent's death:

Lot Four (4) and the West Six (6) Feet of Lot Three (3) in Block Twenty (20) of the Original Town of Winterset in Madison County, Iowa;

AND

The East Fractional One-half of the Northeast Quarter (E Fr.  $\frac{1}{2}$  NE  $\frac{1}{4}$ ) of Section 5 and the North 42.41 Acres of the West Fractional One-half of the Northwest Quarter (W Fr.  $\frac{1}{4}$  NW  $\frac{1}{4}$ ) of Section 4 and a Tract Containing One-half Acre More or Less in the Northwest Corner of the Northwest Quarter of the Southwest Quarter (NW  $\frac{1}{4}$  SW  $\frac{1}{4}$ ) of Section 4, being all that part of said Northwest Quarter of the Southwest Quarter (NW  $\frac{1}{4}$  SW  $\frac{1}{4}$ ) lying North and West of the Public Highway traversing said 40 Acre Tract as located and existing on March 18, 1913, all in Township 75 North of Range 29 West of the 5<sup>th</sup> P.M., Madison County, Iowa.

EXCEPT

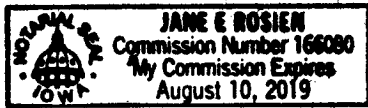
Commencing as a point of reference at the N  $\frac{1}{4}$  Corner of Sec. 4-75-29, Madison County, Iowa, thence W. 1824.7 feet along the N. line of the NW  $\frac{1}{4}$  of said Sec. 4 to the point of beginning (this is an assumed bearing for purposes of this description only) thence continuing W. 404.0 feet along said N. line of the NW  $\frac{1}{4}$  of Sec. 4 to a point, thence S. 2°05'E. 480.3 feet to a point, thence E. 250.0 feet to a point, thence N. 0°40'E. 216.0 feet to a point, thence N. 26°55'E. 296.0 feet to the point of beginning, and subject to easements of record, and containing 3.28 acres more or less.

3. Title was conveyed to the Surviving Joint Tenant and Decedent by Warranty Deed filed on August 23, 1977, with reference number of Deed Record Book 47, Page 770; and, Warranty Deed - Joint Tenancy filed on April 12, 1993, with reference number of Deed Record Book 131, Page 374, respectively.
4. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. This Affiant is the Surviving Spouse of the Decedent.

6. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
7. An Iowa Inheritance Tax Return **IS NOT** required to be filed pursuant to Section 450.22 Subsection 3.

Margaret A. Mallgren  
Margaret A. Mallgren

Signed and sworn to (or affirmed) before me on June 4th, 2018, by Margaret A. Mallgren.



Jane E. Rosien  
Notary Public in and for the State of Iowa