

BK: 2018 PG: 1167
Recorded: 4/16/2018 at 1:32:11.0 PM
Fee Amount: \$12.00
Revenue Tax:
LISA SMITH RECORDER
Madison County, Iowa

Prepared By: Jane E. Rosien, ICIS# AT0006681, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067
Return To: Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067

Relating to the Title to:

Lot Four (4) in Block Eight (8) of A. B. Shriver's Addition to Winterset, Madison County, Iowa.

AFFIDAVIT

STATE OF IOWA, MADISON COUNTY, ss:

1. I am a practicing attorney in the State of Iowa and the Designated Attorney for the Estate of Lanny L. Wenck.
2. The Estate of Lanny L. Wenck is currently being administered in the Iowa District Court for Madison County in Probate Cause No. ESPR012982.
3. Brad Allen remains the duly appointed and qualified Executor of the Estate of Lanny L. Wenck.
4. Form 706, United States Estate Tax Return is required to be filed as a result of the death of Lanny L. Wenck. No Federal Estate Tax is due as a result of the death of Lanny L. Wenck.
5. Lanny L. Wenck was married to Sandra L. Wenck at the time of her death. Sandra L. Wenck died November 17, 2014. The Federal Estate Tax exemption during 2014 was \$5,340,000.00.
6. The Executor of the Estate of Sandra L. Wenck filed a Form 706, United States Estate Tax Return. The total gross estate of Sandra L. Wenck was valued at \$1,139,393.38. The Executor made the Portability Election to transfer Sandra L. Wenck's unused exclusion amount to her surviving spouse, Lanny L. Wenck.
7. During her lifetime Sandra L. Wenck made a taxable gift in the amount of \$1,251,154.00. Form 709, United State Gift Tax Return was filed regarding this gift.
8. Lanny L. Wenck died January 18, 2017. The Federal Estate Tax exemption during 2017 was \$5,490,000.00.

9. The total gross estate of Lanny L Wenck for Federal Estate tax purposes is valued at 6,962,589.99. This amount includes a taxable gift made by Lanny L. Wenck during his lifetime in the amount of 1,251.154.00. Form 709 United States Gift Tax return was filed regarding this gift.

10 Sandra Wenck's unused exclusion amount added to Lanny L. Wenck's exclusion amount exceeds the total gross estate of Lanny L. Wenck for Federal Estate tax purposes.

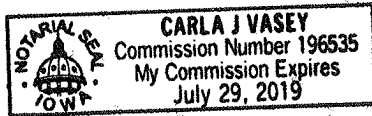
Further, this Affiant sayeth not.


Dated this 2nd day of April, 2018.



Jane E. Rosien, Affiant

Signed and sworn to (or affirmed) before me this 2nd day of April, 2018 by Jane E. Rosien.




Notary Public in and for the State of Iowa