

Document 2018 1059

Book 2018 Page 1059 Type 06 009 Pages 2 Date 4/06/2018 Time 11:09:28AM

Rec Amt \$12.00

INDX ANNO SCAN

LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

Prepared By: Jane E. Rosien, ICIS# AT0006681, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067 Return To: Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067

Relating to the Title to:

The Northwest Quarter (1/4) of the Northeast Quarter (1/4) and the North Ten (10) Acres of the Northeast Quarter (1/4) of the Northeast Quarter (1/4) of Section Twenty-two (22); AND the West Ten (10) Acres of the Southwest Quarter (1/4) of the Southwest Quarter (1/4) of Section Fourteen (14); AND the South Half (1/2) of the Southeast Quarter (1/4) and the South Half (1/2) of the Northeast Quarter (1/4) of the Southeast Quarter (1/4) of Section Fifteen (15), EXCEPT that part of Parcel "D" located therein, as shown in Plat of Survey filed in Book 2006, Page 5236 on December 19, 2006, in the office of the Recorder of Madison County, Iowa, ALL in Township Seventy-five (75) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa.

AFFIDAVIT

STATE OF IOWA, MADISON COUNTY, ss:

- 1. I am a practicing attorney in the State of Iowa and the Designated Attorney for the Estate of Lanny L. Wenck.
- The Estate of Lanny L. Wenck is currently being administered in the Iowa District Court for Madison County in Probate Cause No. ESPR012982.
- 3. Brad Allen remains the duly appointed and qualified Executor of the Estate of Lanny L. Wenck.
- Form 706, United States Estate Tax Return is required to be filed as a result of the death of Lanny L. Wenck. Accordingly, no Federal Estate Tax is due as a result of the death of Lanny L. Wenck.
- Lanny L. Wenck was married to Sandra L. Wenck at the time of her death. Sandra L. Wenck died November 17, 2014. The Federal Estate Tax exemption during 2014 was \$5,340.000.00.
- The Executor of the Estate of Sandra L. Wenck filed a Form 706, United States Estate Tax Return. The total gross estate of Sandra L. Wenck was valued at \$1,139,393.38. The Executor made the Portability Election to transfer Sandra L. Wenck's unused exclusion amount to her

surviving spouse, Lanny L. Wenck.

- 7. During her lifetime Sandra L. Wenck made a taxable gift in the amount of \$1,251,154.00. Form 709, United State Gift Tax Return was filed regarding this gift.
- 8. Lanny L. Wenck died January 18, 2017. The Federal Estate Tax exemption during 2017 was \$5,490.000.00.
- 9. The total gross estate of Lanny L Wenck for Federal Estate tax purposes is valued at 6,962,589.99. This amount includes a taxable gift made by Lanny L. Wenck during his lifetime in the amount of 1,251.154.00. Form 709 United States Gift Tax return was filed regarding this gift.
- Sandra Wenck's unused exclusion amount added to Lanny L. Wenck's exclusion amount exceeds the total gross estate of Lanny L. Wenck for Federal Estate tax purposes.

Further, this Affiant sayeth not.

Dated this 6th day of April, 2018.

Jane E. Rosien, Affiant

Signed and sworn to (or affirmed) before me this 6th day of April, 2018 by Jane E. Rosien.

CARLA J VASEY
Commission Number 196535
My Commission Expires
July 29, 2019

Notary Public in and for the State of Iowa