

BK: 2018 PG: 422
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Fee Amount: \$22.00
Revenue Tax:
LISA SMITH RECORDER
Madison County, Iowa



**AFFIDAVIT OF SURVIVING JOINT TENANT FOR
CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION
Official Form No. 339

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Valerie Cramer, 1163 24th St. Ste 100, Des Moines, IA 50311, Phone: (515) 255-1444

Taxpayer Information: (Name and complete address)

Ray Sorter 2908 Woodland Avenue, Truro, IA 50257

Return Document To: (Name and complete address)

Valerie Cramer, 1163 24th St. Ste 200, Des Moines, IA 50311

Grantors:

Ruth Sorter

Grantees:

Ray Sorter

Legal description: See Page 2

Document or instrument number of previously recorded documents:

Book 137 Page 203



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON ss:

I, Ray Sorter being first duly sworn on oath, depose and state as follows:

- 1. I am the surviving joint tenant of Ruth Sorter (the "Decedent"), who died on January 6, 2018.
- 2. The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:
See 1 in Addendum

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on _____ with reference number of Book 137 Page 203.
Contract for Sale

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

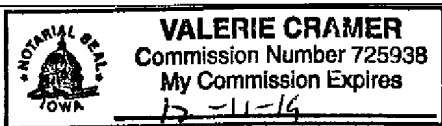
5. This Affiant is the Husband of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, IS NOT * required to be filed as a result of the death of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Ray Sorter
Ray Sorter

Signed and sworn to (or affirmed) before me on 4/2/18, by Ray Sorter



Valerie C
Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.

Addendum

1. Parcel "A", located in the Northwest Quarter (M) of the Northwest Quarter (I) of Section Twelve (12), Township Seventy-four (74) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa, more particularly described as follows: Beginning at the Northwest Corner of Section 12, Township 74 North, Range 26 west of the 5th P.M., Madison County, Iowa; thence North $81^{\circ}38'35''$ East along the North line of the Northwest Quarter (M) of the Northwest Quarter (M) of said Section 12, 1054.00 feet; thence South $00^{\circ}25'17''$ East, 417.40 feet; thence South $81^{\circ}38'35''$ West, 1054.00 feet to a point on the West line of the Northwest Quarter (4) of the Northwest Quarter (M) of said Section 12; thence North $0^{\circ}25'17''$ West along the West line of the Northwest Quarter (M) of the Northwest Quarter (M) of said Section 12, 417.40 feet to the point of beginning. Said parcel contains 10.003 acres, including 0.316 acres of county road right-of-way