

Document 2017 4025

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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA

CHEK

AFFIDAVIT RE: REAL ESTATE EXEMPT FROM IOWA INHERITANCE TAX AND FEDERAL ESTATE TAX

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Trent Groetken P.O. Box 158 306 Audubon St. Adair, IA 50002

Phone: (641) 742-5231

Taxpayer Information: (Name and complete address)

Marcia Faye Palmitier Trust dated March 16, 2011

414 NE 6th Street Ankeny, IA 50021

Return Document to: (Name and complete address)

Fisher, Fisher & Groetken, P.C.

PO Box 158 306 Audubon St. Adair, IA 50002

Grantors:

Grantees:

Alec D. Palmitier

Marcia Faye Palmitier Trust dated March 16, 2011

Legal description: See Page 2

AFFIDAVIT RE: REAL ESTATE EXEMPT FROM IOWA INHERITANCE TAX AND FEDERAL ESTATE TAX

STATE OF IOWA

:ss.

POLK COUNTY

- I, ALEC D. PALMITIER, being duly sworn, depose and state:
- 1. I am the surviving child of MARCIA FAYE PALMITIER, who died on the 18th day of July, 2017.
- 2. That MARCIA FAYE PALMITIER, at the time of her death, was the Trustor of the MARCIA FAYE PALMITIER TRUST dated March 16, 2011, as amended.
- 3. At the time of MARCIA FAYE PALMITIER'S death, the MARCIA FAYE PALMITIER TRUST dated March 16, 2011, as amended, owned the following described real estate located in Madison County, lowa, to-wit:

An undivided One-half (½) interest in The North Half (N½) of the Northeast Quarter (NE¼) of the Southwest Quarter (SW1/4) of Section Twenty-Seven (27), Township Seventy-four (74) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa.

- 4. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of MARCIA FAYE PALMITIER.
- 5. An lowa Inheritance Tax return is not required to be filed pursuant to lowa Code Section 450.22 subsection 3.

Dated this $2^{1/5t}$ day of <u>December</u>, 2017.

Subscribed and sworn to before me this 2^{15+} day of <u>December</u>

TRENT GROETKEN Commission Number 199694 MY COMMISSION EXPIRES **DECEMBER 15, 2019**

State of Iowa