

Document 2017 2780

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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK



INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION Official Form No. 113 **Recorder's Cover Sheet**

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

Ethel Lee Osborn, 303 E. South Street, Winterset, IA 50273

Return Document To: (Name and complete address)

Ethel Lee Osborn, 303 E. South Street, Winterset, IA 50273

Grantors:

Ethel Lee Osborn Trust

Grantees:

Ethel Lee Osborn

Legal description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

E.O.,

RE: Lots One (1) and Two (2), Block Thirteen (13) of Jones' Addition to the City of Winterset, Madison

County, Jowa. County, Iowa.

ST.	ATE OF, COUNTY OF, ss:
	I, <u>Ethel Lee Osborn</u> , being first duly sworn (or affirmed) under oath, state of
-	personal knowledge that:
1.	I am the trustee under the Ethel Lee Osborn Trust created under the Trust Agreement dated December 30, 2008 Trust dated
	December 30, 2008, to which the above-described real estate was conveyed to the trustee by
	Ethel Lee Osborn and Keith I. Tucker
	pursuant to an instrument recorded on January 21, 2009, in the office of the Madison County Recorder in Book 2009, Page 149
	(insert recording data).
2	I am the presently existing trustee under the Trust and I am authorized to convey real estate
	Turn the presently existing trades that the Trade and Turn damented to territy real estate
	without any limitation or qualification whatsoever.
3	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as
٠.	described in paragraph 2, free and clear of any adverse claims.
1	The grantor of the trust is / is not alive.
	Form 706, United States Estate Tax return,* required to be filed as a result of the
	death of the Grantor.
6.	An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2
	and 3.
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are
	deceased. Ethel Lee Osborn, Affiant
	Signed and sworn to (or affirmed) before me on 9-1-17, by Ethel Lee Osborn
•	JEFFREY J. GRAY Commission #184139 My Comm. Exp. 4-17-10 Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.