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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION Official Form No. 113 Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

James L. Naumann, 230 N. 8th Avenue, Winterset, IA 50273

Return Document To: (Name and complete address)

Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, IA 50273

**Grantors:** 

Cathy Frisch, Trustee

Grantees:

James L. Naumann, Trustee Marya Anne Naumann, Trustee

Legal description: See Page 2

Document or instrument number of previously recorded documents:



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Five (5) of the Original Town of Macksburg, in Madison County, Iowa.

ST	STATE OF, COUNTY OFMADISON, ss:		
mv	I, <u>Cathy Frisch</u> , being first duly sworn (or affirmed) under my personal knowledge that:	er oath, state of	
	m the trustee under the Delores J. Edwards Living Trust u/d/t Trust dated November 17, 2010, to which the above-described real estate was conveyed to the trustee by		
	Delores J. Edwards  pursuant to an instrument recorded on December 28, 2010, in the	office of the	
2.	Madison County Recorder in Book 2010, Page 3335  (insert recording data).  I am the presently existing trustee under the Trust and I am authorized to convey real estate		
	without any limitation or qualification whatsoever.		
	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.		
	<ol> <li>The grantor of the trust is / is not alive.</li> <li>Form 706, United States Estate Tax return,* required to be filed a death of the Grantor.</li> </ol>	s a result of the	
	<ol> <li>An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.</li> </ol>		
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.  Cathy Frisch, Affiant		
	Signed and sworn to (or affirmed) before me on 2-20-17, by Cathy Frisch		
	JERROLD B. OLIVER Commission Number 201442 My Commission Expires August 26, 2018		

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.--