

Document 2017 456

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INDX **ANNO** 

LISA SMITH, COUNTY RECORDER

**SCAN** CHEK

MADISON COUNTY IOWA



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION Official Form No. 113 Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Mark L. Smith, POB 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address) Marianne Fons, 216 West Jefferson, Winterset, IA 50273

Return Document To: (Name and complete address)
Mark L. Smith, POB 230, Winterset, IA 50273

Grantors: Marianne Fons Revocable Trust Grantees:

The Winterset IOWA Theater

Legal description: See Page 2

Document or instrument number of previously recorded documents:



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RE: The North One-Half (N 1/2) of the South Two-Thirds (S 2/3) of Lot Three (3) in Block Seventeen (17) of the Original Town of Winterset, Madison County, Iowa, except the East 12 feet in width thereof for alley purposes.

ST	TATE OF, COUNTY OF, ss:
mv	I, Marianne Fons, being first duly sworn (or affirmed) under oath, state of personal knowledge that:
•	I am the trustee under the Marianne Fons Revocable Trust Trust dated
	$\frac{7}{21}$ $\frac{1}{2006}$ , to which the above-described real estate was conveyed to the trustee by
	Warranty Deed ,
	pursuant to an instrument recorded on July 31, 2015, in the office of the MADISON County Recorder in Book 2015, Page 2158
	(insert recording data).
2.	I am the presently existing trustee under the Trust and I am authorized to Convey the real estate
	without any limitation or qualification whatsoever.
3.	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4.	The grantor of the trust is / is not alive.
5.	Form 706, United States Estate Tax return,* required to be filed as a result of the
	death of the Grantor.
6.	An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.
	Marianne Fons, Affiant
	Signed and sworn to (or affirmed) before me on $\frac{2/8/17}{}$ , by Marianne Fons
	MARK L. SMITH Commission Number 740655 My Commission Expires May 10, 2018  MARK L. SMITH Signature of Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.