



Document 2016 2860

Book 2016 Page 2860 Type 03 013 Pages 2

Date 9/29/2016 Time 8:31:00AM

Rec Amt \$12.00 Aud Amt \$5.00

INDX ✓

ANNO

SCAN

CHEK

LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

## **AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

**Recorder's Cover Sheet**

**Preparer Information:** (name, address and phone number)

Jane E. Rosien, 223 E. Court Avenue, Winterset, IA 50273-0067, Phone: (515) 462-4912

**Taxpayer Information:** (name and complete address)

Jerry Halterman, 216 E. Washington Street, Winterset IA 50273

✓ **Return Document To:** (name and complete address)

Jane E. Rosien, 223 E. Court Avenue, Winterset, IA 50273-0067

**Grantors:**

Keith Halterman

**Grantees:**

Jerry Halterman

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** N/A

**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Jerry Halterman, being first duly sworn on oath, depose and state as follows:

1. I am the Surviving Joint Tenant of Keith Halterman (the "Decedent"), who died on the 5th day of June, 2016.

2. The following described real estate was owned only by Decedent and this Affiant, as Joint Tenants with Full Rights of Survivorship at the time of the Decedent's death:

**Lot Two (2) in Block Twenty-nine (29) of the Original Town Plat of the City -  
of Winterset, Madison County, Iowa.**

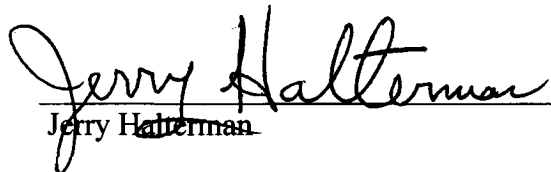
3. Title was conveyed to the Surviving Joint Tenant and Decedent by Warranty Deed - Joint Tenancy filed on June 2, 2016, in Deed Record Book 2016 at Page 1529 in the Office of the County Recorder of Madison County, Iowa.

4. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

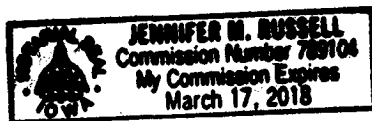
5. This Affiant is the father of the Decedent.

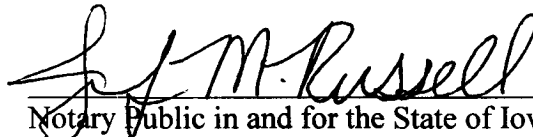
6. Form 706, United States Estate Tax Return, **IS NOT** required to be filed as a result of the death of the Decedent.

7. An Iowa Inheritance Tax Return is not required to be filed pursuant to Section 450.22 Subsection 3.

  
Jerry Halterman

Signed and sworn to (or affirmed) before me this 26<sup>th</sup> day of September, 2016, by Jerry Halterman.



  
Notary Public in and for the State of Iowa