

Document 2016 1701

Book 2016 Page 1701 Type 06 033 Pages 2 Date 6/17/2016 Time 3:51:27PM

Rec Amt \$12.00

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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION
Official Form No. 113
Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)
Mark L. Smith, POB 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

Jeff and Kim Gray, 907 North 14th Avenue, Winterset, IA 50273

Return Document To: (Name and complete address)
Jeff and Kim Gray, 907 North 14th Avenue, Winteret, IA 50273

Grantors:
The Kennedy Family Trust,
Dated October 25, 1995

Grantees: Jeffrey J. Gray Kimberly M. Gray

Legal description: See Page 2

**Document or instrument number of previously recorded documents:** 



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Two (2) in Block Five (5) of Birchwood Estates Plat No. 1, an Addition to the City of Winterset, Madison County, Iowa.

STA	ATE OF, COUNTY OF, ss:
my j	I, <u>Robert N. Kennedy</u> , being first duly sworn (or affirmed) under oath, state of personal knowledge that:
1.	I am the trustee under the The Kennedy Family Trust Trust dated
	October 25, 1995, to which the above-described real estate was conveyed to the trustee by
	The Kennedy Family Trust, Dated October 25, 1995
	pursuant to an instrument recorded on October 3, 2006, in the office of the
	MADISON County Recorder in Book 2006, Page 4058
•	(insert recording data).
2.	I am the presently existing trustee under the Trust and I am authorized to Convey real estate
_	
	without any limitation or qualification whatsoever.
3. ′	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as
(	described in paragraph 2, free and clear of any adverse claims.
	The grantor of the trust is / is not alive.
5	Form 706, United States Estate Tax return,* required to be filed as a result of the
	death of the Grantor.
	An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are
(	deceased.
	Robert N. Kennedy Affiant
	Signed and sworn to (or affirmed) before me on, by Robert N.
Ken	nedy
	SARAH M. COWMAN Commission Number 754017 My Corporatesion Expires Signature of Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.