



Document 2016 1659

Book 2016 Page 1659 Type 06 009 Pages 2

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT**  
**Recorder's Cover Sheet**

**Preparer Information:** (name, address and phone number)

James Larson, 223 E. Court Avenue, P.O. Box 67, Winterset, IA 50273-0067  
(515)-462-4912

**Taxpayer Information:** (name and complete address)

Arlan Herzberg, 1705 Cascio Drive, Bellevue, NE 68005

**Return Document To:** (name and complete address)

James Larson, 223 E. Court Avenue, P.O. Box 67, Winterset, IA 50273-0067

**Grantor:**

Arlan Herzberg

**Grantee:**

Arlan Herzberg

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** N/A

STATE OF IOWA                     )  
  ) ss  
COUNTY OF MADISON            )

AFFIDAVIT

I, Arlan Herzberg, upon being duly sworn and deposed, do hereby state as follows:

The Affiant is Arlan Herzberg, who is well and truly acquainted with the title to the real estate legally described as:

**Parcel "A", located in the Southeast Quarter (¼) of the Southeast Quarter (¼) of Section Twenty-five (25), Township Seventy-seven (77) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa, containing 3.001 acres, as shown in Plat of Survey filed in Book 2002, Page 4192 on August 27, 2002, in the Office of the Recorder of Madison County, Iowa.**

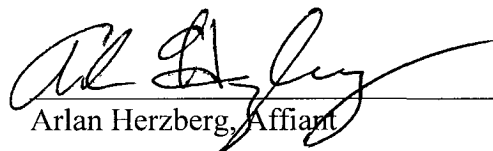
The Affiant and Diane Herzberg, were Husband and Wife, having been married on May 13, 2000. Diane Herzberg had no children, born or adopted by her at the time of her death. The Affiant and Diane Herzberg remained married to each other until the death of Diane Herzberg on August 4, 2008. Diane Herzberg died intestate as a resident of Madison County, Iowa. However, the Estate of Diane Herzberg has not been administered before the Courts of the State of Iowa or any other State at any time since her death. The Decedent, Diane Herzberg, was survived by her spouse, who is this Affiant. All debts and other obligations of Diane Herzberg, including the expenses of her last illness, funeral and burial, have been either paid in full or settled by operation of law.

A Federal Estate Tax Return (IRS Form 706) did not need to be filed with the Internal Revenue Service as a result of the death of Diane Herzberg.

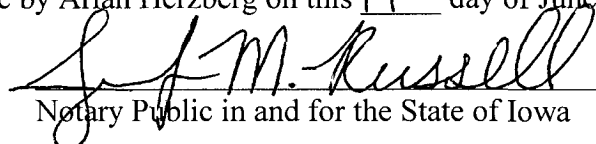
Under Iowa Code Section 450.22, an Iowa Inheritance Tax Return was not required to be filed as a result of the death of Diane Herzberg because the Estate did not have a Federal Estate Tax filing obligation and all Estate assets were passed either by Will or by Intestate Succession solely to individuals who are statutorily exempt from Iowa Inheritance Tax under Iowa Code Section 450.9.

Under Iowa Code Section 633.211, this Affiant received the entire distributable Estate of Diane Herzberg.

Further the Affiant sayeth not.

  
Arlan Herzberg, Affiant

Subscribed and sworn to before me by Arlan Herzberg on this 14<sup>th</sup> day of June, 2016 at Winterset, Iowa.

  
Notary Public in and for the State of Iowa

