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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA

CHEK



INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION
Official Form No. 113
Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address) Robert M. Young, 1 Oaknoll Court, Iowa City, IA 52246

Return Document To: (Name and complete address)

Dean A. Schantz and Kathryn A. Schantz, 823 N. 9th Avenue, Winterset, IA 50273

Grantors: Robert M. Young, Trustee

Grantees: Robert M. Young

Legal description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Five (5) of Corkrean & Watts Addition Plat Two (2), an Addition to the City of Winterset, Madison County, Iowa.

ST	TATE OF <u>IOWA</u> , COUNTY OF Johnson, ss:
	I, Robert M. Young, being first duly sworn (or affirmed) under oath, state of
•	personal knowledge that:
1.	I am the trustee under the <u>Dixie Kay Young</u> Trust dated May 30, 2001, to which the above-described real estate was conveyed to the trustee by
	Robert M. Young and Dixie Kay Young, Husband and Wife
	pursuant to an instrument recorded on June 11, 2001, in the office of the Madison County Recorder in Book 2001, Page 2420
	(insert recording data).
2.	I am the presently existing trustee under the Trust and I am authorized to convey real estate
	without any limitation or qualification whatsoever.
3.	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as
	described in paragraph 2, free and clear of any adverse claims.
4.	The grantor of the trust is / is not alive.
5.	Form 706, United States Estate Tax return,* required to be filed as a result of the death of the Grantor.
6.	An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.
	Robert M. Young, Affiant
	Signed and sworn to (or affirmed) before me on May 23 2016, by Robert M. Young
	- When Win
	RETHA HAAS Commission Number 198807 My Commission Expires October 8, 2016 RETHA HAAS Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.