



Document 2015 2338

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

LIN 15226

THE IOWA STATE BAR ASSOCIATION
Official Form #177

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Mark L. Smith, POB 230, Winterset, IA 50273, Phone: (515) 462-3731

ca/

Taxpayer Information: (Name and complete address)

James and Stephanie Sheppard, 614 South 7th Avenue, Winterset, IA 50273

✓ **Return Document To:** (Name and complete address)

Madison County Realty, 65 Jefferson, Winterset, IA 50273

Grantors:

David C. Applegate

Grantees:

Nancy E. Applegate

Legal description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Nancy E. Applegate, being first duly sworn on oath, depose and state as follows:

1. I am [_____ is] the surviving spouse of David C. Applegate _____, who died on June 15, 2007.
2. The following described real estate was owned only by David C. Applegate and this Affiant [or _____], as joint tenants with full rights of survivorship at the time of David C. Applegate's death:
Lot Five (5) of the Subdivision of Lots Eleven (11), Twelve (12) and Thirteen (13) of Hutchings' Addition to the Town of Winterset, Madison County, Iowa.



3. Title was conveyed to the surviving spouse and the decedent by instrument filed on March 19, 1990, with reference number of Book 55, Page 657.
Warranty Deed - Joint Tenancy

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Nancy E Applegate
Nancy E. Applegate, Affiant

Signed and sworn to (or affirmed) before me this 13 day of August, 2015,
by Nancy E. Applegate



Larry Corkrean
Signature of Notary Public

* The correct option must be selected to determine whether the Iowa Estate Tax may constitute a lien on the above described property.