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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
UNITED STATES COURTHOUSE
40 FOLEY SQUARE
NEW YORK, NEW YORK 10007

IN RE: PENN DIXIE INC.

DOCKET NO: 80 B 10472

I, Bernice Ward. , Deputy Clerk, do hereby certify that the within papers are xeroxed copies of the originals as filed in the Bankruptcy Court in ~~and for the Southern~~ District of New York.

In witness whereof, I hereunto set my hand this 10th day of March, 19 81.

Bernice Ward

RB: _____

JJG: _____

JL: _____

BRL: _____

HS: _____

JB: _____

FILED NO. 1332
BOOK 33 PAGE 404
1981 MAR 11 PM 4:28
MARY E. WELTY
RECORDER
MADISON COUNTY, IOWA
Fee 2.00

Return to Duncan Law Firm, 404 Equitable Bldg., Des Moines, IA 50309

Judge Lifland

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

80 BKY. 10473

----------X

In re :

PENN-DIXIE INDUSTRIES, INC., :

Debtor. :

----------X

No.

(Chapter 11)

FILED
U.S. BANKRUPTCY COURT

ORIGINAL PETITION UNDER CHAPTER 11

1. Petitioner's post office address is 1345 Avenue of the Americas, New York, New York 10019.

2. Petitioner has had its principal place of business within this district for the previous 180 days.

3. Petitioner is qualified to file this petition and is entitled to the benefits of title 11, United State Code as a voluntary debtor.

4. Attached as Exhibit A to this petition is a list of the debtor's ten largest trade creditors.

5. Attached as Exhibit B to this petition is a list of the ten largest registered owners of the debtor's 5% Convertible Subordinated Debentures.

W H E R E F O R E, petitioner prays for relief in accordance with chapter 11 of title 11, United States Code.

Dated: New York, New York
April 7, 1980

FRIED, FRANK, HARRIS, SHRIVER &
JACOBSON

By: Herbert P. Minkel Jr.
A Member of the Firm

Attorneys for Petitioner
120 Broadway
New York, New York 10005
(212) 964-6500

I, WILLIAM J. SCHARFFENBERGER, President of the corporation named as petitioner in the foregoing petition, under penalty of perjury, do hereby certify that to the best of my knowledge, information and belief, the foregoing is true and correct and the filing of this petition on behalf of Penn-Dixie Industries, Inc. has been authorized.

Executed on April , 1980

William J. Scharffenberger,
President
Penn-Dixie Industries, Inc.

LIST OF DEBTS — PRINT OR TYPE

	Name & Address of Creditors Personal loans, rent, banks, finance and loan co.'s, credit cards, contracts, stores, medical, dental, car payments, and any other debt of any kind. Include street address or post office box, city, state, zip code, and name of person at creditor's business who is familiar with debt.	Year Debt Incurred	Total Balance Due	Basis of Debt Goods Sold and Delivered Work, Labor and Services Loan, Guarantee, etc.	Enter "yes" in appropriate columns. I have papers covering debt.	I dispute this debt.	Legal action started on this debt.	Office use only
1	West Freedom Mining Corp. P.O. Box 169, Kittanning, Pa. 16201	1980	225,617.32	goods sold and delivered	yes			☐ A-1 ☐ A-2 ☐ A-3
2	Whitehall Cement Manufacturing Co. 5160 Main St., Whitehall, Pa. 18052	1980	198,526.30	goods sold & del. (purchase of cement)	yes			☐ A-1 ☐ A-2 ☐ A-3
3	St. Mary's Cement Co. 2200 Yonge St., Toronto, Ont., Canada M4S2C6	1980	196,542.83	goods sold & del. (purchase of cement)	yes			☐ A-1 ☐ A-2 ☐ A-3
* 4	Western Allegheny Limestone Corp. Box 169, Kittanning, Pa. 16201	1980	169,589.59	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
5	Neely & Gibson Coal Co. P.O. Box 766, Spartanburg, S.C. 29301	1980	133,294.58	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
6	Iowa Coal Sales P.O. Box 752, Centerville, Iowa 52544	1980	125,018.96	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
7	Amoco Oil Co. P.O. Box 98138, Chicago, Il. 60693	1980	124,548.82	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
8	Connecticut Coal Inc. 608 Ferry Blvd., Stratford, Conn. 06497	1980	120,017.16	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
9	Maryland Coal & Coke Co. P.O. Box 8500S-3525, Philadelphia, Pa.19178	1980	99,914.38	goods sold & del.	yes			☐ A-1 ☐ A-2 ☐ A-3
10	Harbison Walker Refractories P.O. Box 91512, Chicago, Il. 60693	1980	95,082.35	goods & services	yes			☐ A-1 ☐ A-2 ☐ A-3
11								☐ A-1 ☐ A-2 ☐ A-3
12								☐ A-1 ☐ A-2 ☐ A-3
13								☐ A-1 ☐ A-2 ☐ A-3
14								☐ A-1 ☐ A-2 ☐ A-3
15								☐ A-1 ☐ A-2 ☐ A-3

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SCHEDULE OF TEN LARGEST HOLDERS OF
5% CONVERTIBLE SUBORDINATED DEBENTURES DUE 1982*

Cede & Co. Depository Trust Co.	$5,282,000
Ancal & Co. American National Bank & Trust Co. of Chicago	613,000
Merril Lynch	264,000
Trans-America Co. Wells Fargo Bank	208,000
Home & Co. Manufacturers National Bank of Detroit	110,000
Rose, Greenfield	105,000
Jerome Castle Corp.	100,000
Paul Windels, Jr.	100,000
Wolvore & Co. Union Commerce Bank	65,000
Pacific & Co. Pacific Securities Depositors Trust Company, Inc.	58,000

* As of April 12, 1979. The debtor will substitute a list of the ten largest holders of 5% debentures upon receipt of such information from Schroeder Trust Company, the indenture trustee.

I, William J. Scharffenberger, President of the corporation named as petitioner in the foregoing petition, under penalty of perjury, do hereby certify that to the best of my knowledge, information and belief, the foregoing is true and correct and the filing of this petition on behalf of Penn-Dixie Industries, Inc. has been authorized.

Executed on April , 1980

William J. Scharffenberger,
President
Penn-Dixie Industries, Inc.

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Clerk's File No. .....

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

PENN-DIXIE INDUSTRIES, INC.,

Debtor.

COPY

ORIGINAL PETITION UNDER CHAPTER 11

Fried, Frank, Harris, Shriver & Jacobson

Attorneys for Debtor

120 Broadway
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