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Rec Amt \$12.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

**Preparer Information:** (name, address and phone number)

Mark L. Smith, POB 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (name and complete address)

Dean Schantz, 2225 - 230th Lane, Winterset, IA 50273

~ **Return Document To:** (name and complete address)

Homefront Real Estate, 67 Jefferson, Winterset, IA 50273

**Grantors:**

Marian Close

**Grantees:**

Susan E. Flaker

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** \*\*\*Document Number  
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FOR CHANGE OF TITLE TO REAL ESTATE**

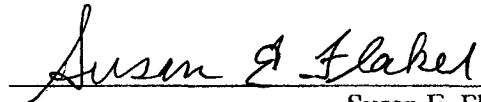
STATE OF MISSOURI, COUNTY OF ST. LOUIS, ss:

I, Susan E. Flaker, being first duly sworn on oath, depose and state as follows:

1. I am one of the surviving joint tenants of Marian Close (the "Decedent"), who died on the 24th day of April, 2014.
2. The following described real estate was owned only by Decedent, this Affiant and Daniel L. Close, as joint tenants with full rights of survivorship at the time of the Decedent's death:

Lot Six (6) of West End Townhomes Addition, an Addition to the City of Winterset, Madison County, Iowa.

3. Title was conveyed to the surviving joint tenants and decedent by instrument filed on June 12, 2007. (Trustee Warranty Deed – Inter Vivos Trust).
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. This Affiant and Daniel L. Close are the children of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

  
\_\_\_\_\_  
Susan E. Flaker

Signed and sworn to (or affirmed) before me this 5 day of September, 2014, by Susan E. Flaker.

  
\_\_\_\_\_  
Signature of Notary Public

