

BK: 2014 PG: 857 Type 03 013 Pages 2

Recorded: 4/15/2014 at 8:06:39.0 AM

Fee Amount: \$17.00 **Revenue Tax:**

LISA SMITH RECORDER Madison County, Iowa

1NDX **ANNO SCAN**

CHEK



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION Official Form #177

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)
Breanna L. Young, 115 E. First St., P.O. Box 370, Earlham, IA 50072, Phone: (515) 758-2267

Taxpayer Information: (Name and complete address)
William F. Plate c/o April D. Bergman, E 12044 Bent Tree Dr., Baraboo, WI 53913

Return Document To: (Name and complete address)
Breanna L. Young, 115 E. First St., P.O. Box 370, Earlham, IA 50072, Phone: (515) 758-2267

Grantors: Mavis E. Plate **Grantees:**

William F. Plate

Legal description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:
I,April D. Bergman, being first duly sworn on oath, depose and state
as follows:
1. Lam [William F. Plate is] the surviving spouse of Mavis E. Plate
, who died on April 5, 2014 .
2. The following described real estate was owned only by Mavis E. Plate
and this Affiant for William F. Plate], as joint tenants with full rights of
survivorship at the time of Mavis E. Plate's death:
The S½ of Lot 8 and all of Lot 9 of Urquhart Place Addition in the Town of Earlham, Madison County, Iowa.
The 5½ of Lot 8 and all of Lot 9 of Orqunart Place Addition in the Town of Earmain, Madison County, Iowa.
3. Title was conveyed to the surviving spouse and the decedent by instrument filed on
July 1, 1988 , with reference number of Book 54 Page 325 .
4. I hereby request that the auditor enter this information on the transfer books pursuant to
Section 558.66 of the Iowa Code.
5. Form706, United States Estate Tax return, <u>IS NOT</u> required to be filed as a result of the
death of the Decedent.*
6. An lowa inheritance tax return is not required to be filed pursuant to lowa Code Section
450.22 subsection 3.
$\langle \rangle \cdot \langle \rangle \cdot \langle \rangle$
Upul U. Bergman
April D. Bergman, Affiant
Signed and sworn to (or affirmed) before me this 9th day of April , 2014 ,
by April D. Bergman
TAMI RICE Commission Number 763618 Commission Fynings
1 ENS 1 IV. COMMISSION CAPITAL 1
June 24, 2016 Signature of Notary Public
* The correct option must be selected to determine whether the lowa Estate Tax may constitute a lien on the above described property.