

AFFIDAVIT  
NOTICE OF MERGER AND NAME CHANGE

NO.       
REC.       
PAGE     

FILED NO.      **92**  
BOOK 38 PAGE 459  
1988 JUL 12 AM 8:59

STATE OF NEBRASKA )  
                          ) ss.  
COUNTY OF DOUGLAS )

**COMPUTER**  
Fee \$5.00

MARY E. WELTY  
RECORDER  
MADISON COUNTY IOWA

Ursula M. Pitschmann, Corporate Secretary of Farm Credit Bank of Omaha, a federally chartered instrumentality and corporation organized and existing under the laws of the United States of America, do hereby, on oath, depose and certify that:

The Agricultural Credit Act of 1987, passed by the United States Congress in December 1987 and signed into law by the President on January 6, 1988, provides, in Section 410(a) as follows:

"Not later than six months after the date of the enactment of this section, the Federal Land Bank and the Federal Intermediate Credit Bank of each district shall merge into a Farm Credit Bank in such district pursuant to a plan of merger agreed on by the Boards of Directors of such banks and approved by the Farm Credit Administration . . ."

Pursuant to said mandate, the Boards of Directors of The Federal Land Bank of Omaha and of the Federal Intermediate Credit Bank of Omaha, (the "Banks") did execute an Agreement and Plan of Merger, dated May 18, 1988, effective at 12:01 A.M. Central Time on July 6, 1988, to consolidate into a new entity and federally chartered instrumentality and body corporate, known as Farm Credit Bank of Omaha, (FCB) the headquarters of which shall be the Farm Credit Building, 206 South 19th Street, Omaha, Nebraska 68102.

Article I, Section 1.1(b) of the Agreement and Plan of Merger provides that:

"On the Effective Date, the separate existence of the Banks shall cease, and the FCB shall be established and shall . . . succeed to and possess all the properties, rights, privileges, powers, franchises, immunities and purposes, and shall succeed and be subject to all the debts, liabilities, obligations, restrictions and duties, of the Banks, all without further act or deed." . . .

Article II, Section 2.7 of the Agreement and Plan of Merger provides that:

"From and after the effective date, each officer of the FCB is authorized to execute, attest and deliver any document or instrument, to testify, produce documents or business records in, or appear or cause the FCB to appear as a party to, any action or proceeding at law or equity or before any administrative or governmental body, and to take any other action, to vest, perfect or confirm title to the property, assets or rights of the Banks and the FCB, and otherwise to carry out the purposes and intent of this agreement, in each case either in the name of the FICB, the FLB, or the FCB."

The Agreement and Plan of Merger was approved by the Farm Credit Administration, and, in accordance with the authority of the Farm Credit Administration to issue a new charter, the Farm Credit Administration did issue a new charter with the effective date being July 6, 1988.

A photocopy of this document shall be deemed to be and may be relied on as an original.

This Affidavit is based on my personal knowledge and on the corporate records under my care, custody and control.

IN WITNESS WHEREOF, I have hereunto set my hand and the seal of said corporation this 6<sup>th</sup> day of July, 1988.



Ursula M. Pitschmann  
Ursula M. Pitschmann, Corporate Secretary  
of Farm Credit Bank of Omaha

STATE OF NEBRASKA )  
                          ) ss.  
COUNTY OF DOUGLAS )

The foregoing instrument was acknowledged before me on July 6, 1988, by Ursula M. Pitschmann, Corporate Secretary of Farm Credit Bank of Omaha, a corporation organized and existing under the laws of the United States on behalf of said corporation.

GENERAL NOTARY-STATE of Nebraska  
ARLENE JOHNSON  
My Comm. Exp. Sept. 6, 1989

Arlene Johnson  
Arlene Johnson  
Notary Public in and for said County and State

My commission expires Sept. 6, 1989.

(The above form of acknowledgment is pursuant to Section 64-206 R.R.S. 1943 of Nebraska.)