

Name ARAK, WELTER, SNIPPER and GREENE
 Address 1880 Century Park East, Ste 400
Los Angeles, California 90067
 Telephone 213/557-1905
 Attorney or Assistant or Representative for Debtor(s)

FILED NO. 1292
 BOOK 38 PAGE 214
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 MARY E. WELTY
 RECORDER
 MADISON COUNTY IOWA
 Fee \$20.00

IND. REC.
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ORIGINAL UNITED STATES BANKRUPTCY COURT FOR THE
 CENTRAL DISTRICT OF CALIFORNIA

In re
 MATCO CABINET CORPORATION
CHAP. 11
 Social Security No _____
 Social Security No _____
 Debtor's Employer's Tax Identification No 95-392687

Debtor(s)

Get form here all names including
 trade name used by debtor within
 last 6 years.

LISA HILL FERRING-136c
 LA 87
 Case No. 12357 LF
 VOLUNTARY PETITION
 UNDER CHAPTER 11

(If this form is used for joint petitioners wherever the word "petitioner" or words referring to petitioners are used they shall be read as if in the plural.)
 1. Petitioner's mailing address, including county, is 300 South Grand Avenue, 14th Floor,
Los Angeles, California 90071

- Petitioner has resided (or has had his domicile or has had his principal place of business or has had his principal assets) within this district for the preceding 180 days (or for a longer portion of the preceding 180 days than in any other district).
- Petitioner is qualified to file this petition and is entitled to the benefits of title 11, United States Code as a voluntary debtor.
- (If appropriate) A copy of petitioner's proposed plan, dated _____ is attached (or Petitioner intends to file a plan pursuant to Chapter 11 of title 11, United States Code).
- (If petitioner is a corporation) Exhibit "A" is attached to and made part of this petition.
- (If petitioner is an individual whose debts are primarily consumer debts) Petitioner is aware that he (or she) may proceed under Chapter 7 or 13 of title 11, United States Code, understands the relief available under each such Chapter, and chooses to proceed under Chapter 7 of such title.
- (If petitioner is an individual whose debts are primarily consumer debts and such petitioner is represented by an attorney) A declaration or an affidavit in the form of Exhibit "B" is attached to and made a part of this petition.

Related LA 87-08900 LF

WHEREFORE, petitioner prays for relief in accordance with chapter 7 (or chapter 11) of title 11, United States Code

Signed [Signature]
 Attorney for Petitioner
 Address 1880 Century Park East #400
Los Angeles, CA 90067

Petitioner signs if not represented by attorney

I, (We) Arnold Kupetz and _____
 the petitioner(s) named (or the president or other officer or authorized agent of the corporation named as petitioner, or a member or an authorized agent of the partnership named as petitioner) in the foregoing petition, do hereby declare, under penalty of perjury, that the statements contained herein are true and correct, (and that the filing of this Petition on behalf of the corporation (or partnership) has been authorized).

Executed on June 18, 1987

[Signature] as Justice for
Matco Corporation Co
 Petitioner

ORIGINAL

ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF
MATTCO CAPITAL CORPORATION, A CALIFORNIA CORPORATION

The undersigned, constituting the entire Board of Directors of Matcco Capital Corporation, in accordance with Section 307(b) of the California General Corporation Law and the Bylaws of this Corporation hereby adopts the following resolutions:

WHEREAS, the sole shareholder of this Corporation, Matcco Investment Corporation ("MIC") is currently in a Chapter 11 proceeding under the supervision and control of Arnold Kupetz as its duly appointed and acting Chapter 11 Trustee; and

WHEREAS, MIC by and through its Chapter 11 Trustee has determined that it is in the best interests of the MIC Chapter 11 Estate and the best interests of shareholder MIC that a Chapter 11 proceeding be filed on behalf of MCC; and

WHEREAS, the Chapter 11 Trustee has investigated various other alternative methods to preserve the assets of MCC for the benefits of its creditors, MIC's creditors and MIC as the sole equity security holder of MCC, and has found that it is in the best interest of MCC and all other parties in interest that a Chapter 11 proceeding be filed;

NOW THEREFORE BE IT RESOLVED that the officers of this Corporation are authorized to execute all necessary documents and take whatever actions may be necessary in order to file a Chapter 11 proceeding under the United States Bankruptcy Code, before the United States Bankruptcy Court in the Central District of California; and

RESOLVED FURTHER that the officers of this Corporation are directed and empowered to seek whatever Court approval may be necessary in order to carry out the form and substance of the foregoing resolutions.

EXHIBIT "A"

(If petitioner is a corporation, this Exhibit "A" is to be completed and attached to the Petition pursuant to paragraph 5 thereof.)

Name ARAK, WELTER, SNIPPER and GREENE
Address 1880 Century Park East, Ste 400
Los Angeles, California 90067
Telephone 213/557-1905
Attorney or Assistant or Representative for Debtor(s)

(CLERK'S STAMP)

UNITED STATES BANKRUPTCY COURT FOR THE
CENTRAL DISTRICT OF CALIFORNIA

ORIGINAL
IN THE

MATTCO CAPITOL CORPORATION

Social Security No _____
Social Security No _____
Debtor's Employer's Tax Identification No 95-392687

Debtor(s)

(For both here and there, including
Trust Agreements, and by all persons within
last 6 years.)

EXHIBIT "A"

For Court Use Only

Date Petition Filed _____
Case No. _____
Bankruptcy Judge _____

(If this form is used for joint petitioners wherever the word "petitioner" or words referring to petitioners are used they shall be read as if in the plural.)

- 1. Petitioner's employer's identification number is 95-392687
- 2. If any of the petitioner's securities are registered under section 12 of the Securities Exchange Act of 1934, SEC file number is _____
- 3. The following financial data is the latest available information and refers to petitioner's condition on 10-31-86

a. Total assets: \$ 11,527.84
b. Total liabilities: \$ 42,507.96


Approximate Number
of Holders

Secured debt, excluding that listed below	\$	<u>-0-</u>	_____
Debt securities held by more than 100 holders	\$	<u>-0-</u>	_____
Secured	\$	_____	_____
Unsecured	\$	_____	_____
Other liabilities, excluding contingent or unliquidated claims	\$	_____	_____
Number of shares of common stock _____			_____

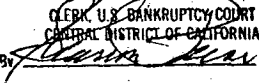
- 4. Brief description of petitioner's business: Operating subsidiary of Mattco Investment Corporation which functions as a partner both general and limited in limited partnerships.
- 5. (If presently available, supply the following information). The name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of petitioner is Mattco Investment Corporation
- 6. (If presently available, supply the following information). The names of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled or held, with power to vote, by petitioner are _____

IN WITNESS WHEREOF, the undersigned have executed these resolutions by unanimous written consent as of the date set forth opposite his name.

DATED: June 18, 1987


ARNOLD KUPETZ, Chapter 11 Trustee
for Mattco Investment Corporation

7-24-87
I hereby attest and certify on
that the foregoing document is a full, true and correct
copy of the original on file in my office, and in my
legal custody.


CLERK, U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
By _____ Deputy



Court

MATTC01, RESOL