

(CLERK'S STAMP)

WHEN RECORDED, PLEASE RETURN TO 300 S GRAND, SUITE 1400, LOS ANGELES, CA. 90071

Name MICHAEL F. BABITZKE, Esq.
Attorney for Petitioner

Address 6 South El Dorado Street, Suite 305

Stockton, CA 95202

Telephone: (209) 465-5722

FILED
at 3:00 clock & 5 min P.M.

AUG 04 1986

R. G. HELTZEL, CLERK
U. S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
DU
DEPUTY CLERK

[NOTE: These official forms should be observed and used with such alterations as may be appropriate to suit the circumstances. See Rule 9009.]

VOLUNTARY PETITION

INDIVIDUAL JOINT PETITION

UNITED STATES BANKRUPTCY COURT FOR THE 1986

EASTERN DISTRICT OF CALIFORNIA

RELIEF ORDERED

J. W. Hedrick, Jr.

In re

HOWARD VERNON MATHEWS

Debtor [set forth here all names including trade names used by Debtor within last 6 years]

Social Security Number . 485-261-223

and Debtor's Employer's Tax Identification No.

Social Security Number

and Debtor's Employer's Tax Identification No.

FOR COURT USE ONLY

986-01882
Date Petition Filed

Case No.

LA87-08900
Bankruptcy Judge

VOLUNTARY PETITION

1. Petitioner(s)' mailing address, including county, is 15622 East River Road, Ripon, Ca. 95366

/San Joaquin County

2. Petitioner(s) has (have) resided [or has had his (their) domicile or has had his (their) principal place of business or has had his (their) principal assets] within this district for the preceding 180 days [or for a longer portion of the preceding 180 days than in any other district].

3. Petitioner(s) is (are) qualified to file this petition and is (are) entitled to the benefits of title 11, United States Code as a voluntary debtor(s).

4. ~~XXXXXX~~ Petitioner(s) intends to file a plan pursuant to chapter 11 of title 11, United States Code.

5. ~~XXXXXX~~

6. ~~XXXXXX~~

7. ~~XXXXXX~~

WHEREFORE, petitioner(s) prays for relief in accordance with ~~XXXXXX~~ chapter 11 ~~XXXXXX~~ of title 11, United States Code.

MICHAEL F. BABITZKE

Signed:

[Attorney for Petitioner(s)]

Address: 6 South El Dorado Street, #305

Stockton, CA 95202

FILED NO. 87
BOOK 37 PAGE 747

1987 JUL 16 PM 4:22

MARY E. WELTY
RECORDER
MADISON COUNTY, INDA
Fee \$30.00

[Petitioner(s) signs if not represented by attorney.]

Petitioner

Petitioner

1986 HOWARD VERNON MATHEWS the petitioner(s) named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct.

Executed on July, 1986

Signature

Petitioner

Signature

Petitioner

FORM NO. 8 Statement of Financial Affairs
For Debtor Engaged in Business
OFFICIAL FORMS

STATEMENT OF FINANCIAL AFFAIRS FOR DEBTOR ENGAGED IN BUSINESS

UNITED STATES BANKRUPTCY COURT FOR THE

EASTERN DISTRICT DISTRICT OF CALIFORNIA

In re

HOWARD VERNON MATHEWS

Debtor [set forth here all names including trade names used by Debtor within last 6 years]

Social Security Number

and Debtor's Employer's Tax Identification No.

Case No.

Statement of Financial Affairs for Debtor Engaged in Business

[Each question shall be answered or its failure to answer explained. If the answer is "none" or "not applicable," so state. If additional space is needed for the answer to any question, a separate sheet properly identified and made a part hereof, should be used and attached.
If the debtor is a partnership or a corporation, the questions shall be deemed to be addressed to, and shall be answered on behalf of, the partnership or corporation; and the statement shall be certified by a member of the partnership or by a duly authorized officer of the corporation.
The term, "original petition," used in the following questions, shall mean the petition filed under Rule 1002, 1003, or 1004.]

1. Nature, location, and name of business

a. Under what name and where do you carry on your business?

b. In what business are you engaged? (If business operations have been terminated, give the date of termination.)
variety of business investments and partnerships

c. When did you commence the business?
1968

d. Where else, and under what other names, have you carried on business within the six years immediately preceding the filing of the original petition herein? (Give street addresses, the names of any partners, joint adventurers, or other associates, the nature of the business, and the periods for which it was carried on.)
none, but see attached list of partnerships

2. Books and records.

a. By whom, or under whose supervision, have your books of account and records been kept during the six years immediately preceding the filing of the original petition herein? (Give names, addresses, and periods of time.)
debtor

b. By whom have your books of account and records been audited during the six years immediately preceding the filing of the original petition herein? (Give names, addresses, and dates of audits.)
debtor or agents of debtor

c. In whose possession are your books of account and records? (Give names and addresses.)
debtor

d. If any of these books or records are not available, explain.
not applicable

e. Have any books of account or records relating to your affairs been destroyed, lost, or otherwise disposed of within the two years immediately preceding the filing of the original petition herein? (If so, give particulars, including date of destruction, loss, or disposition, and reason therefor.)
no

3. Financial statements.

Have you issued any written financial statements within the two years immediately preceding the filing of the original petition herein? (Give dates, and the name and addresses of the persons to whom issued, including mercantile and trade agencies.)
yes, See each bank in unsecured creditors list

4. Inventories.

a. When was the last inventory of your property taken?
none taken

b. By whom, or under whose supervision, was this inventory taken?
n/a

c. What was the amount, in dollars, of the inventory? (State whether the inventory was taken as cost, market, or otherwise.)
n/a

d. When was the next prior inventory of your property taken?

e. By whom, or under whose supervision, was this inventory taken?
n/a

f. What was the amount, in dollars, of the inventory? (State whether the inventory was taken at cost, market, or otherwise.)
n/a

g. In whose possession are the records of the inventories above referred to? (Give names and addresses.)

n/a

Income other than from operation of business.

What amount of income, other than from operation of your business, have you received during each of the two years immediately preceding the filing of the original petition herein? (Give particulars, including each source, and the amount received therefrom.)

none except through business or business investments

Tax returns and refunds.

a. In whose possession are copies of your federal, state and municipal income tax returns for the three years immediately preceding the filing of the original petition herein?

debtor

b. What tax refunds (income or other) have you received during the two years immediately preceding the filing of the original petition herein?

none

c. To what tax refunds (income or other), if any, are you, or may you be, entitled? (Give particulars, including information as to any refund payable jointly to you and your spouse or any other person.)

unknown

Financial accounts, certificates of deposit and safe deposit boxes.

a. What accounts or certificates of deposit or shares in banks, savings and loan, thrift, building and loan and homestead associations, credit unions, brokerage houses, pension funds and the like have you maintained, alone or together with any other person, and in your own or any other name, within the two years immediately preceding the filing of the original petition herein? (Give the name and address of each institution, the name and number under which the account or certificate is maintained, and the name and address of every person authorized to make withdrawals from such account.)

certificates of deposit--none
Bank accounts: Union Bank, 445 Figueroa, Los Angeles, Ca. 90071

b. What safe deposit box or boxes or other depository or depositories have you kept or used for your securities, cash, or other valuables within the two years immediately preceding the filing of the original petition herein? (Give the name and address of the bank or other depository, the name in which each box or other depository was kept, the name and address of every person who had the right of access thereto, a description of the contents thereof, and, if the box has been surrendered, state when surrendered or, if transferred, when transferred, and the name and address of the transferee.)

none

8. Property held for another person.

What property do you hold for any other person? (Give name and address of each person, and describe the property, the amount or value thereof and all writings relating thereto.)

Trustee for 3 minors, (a) \$5,000.00, Peter Marguet Harrison, Grass Valley, (b) \$3,000.00, Nichole Harrison, Houston, Texas, (c) \$3,000.00, Danny Hannon, Houston, Texas.

9. Property held by another person.

Is any other person holding anything of value in which you have an interest? (Give name and address, location and description of the property, and circumstances of the holding.)

n/a

10. Prior bankruptcy proceedings.

What cases under the bankruptcy Act or title 11, United States Code have previously been brought by or against you? (State the location of the bankruptcy court, the nature and number of the case, and whether a discharge was granted or denied, the case was dismissed, or a composition, arrangement, or plan was confirmed.)

n/a

11. Receiverships, general assignments, and other modes of liquidation.

a. Was any of your property, at the time of the filing of the original petition herein, in the hands of a receiver, trustee, or other liquidating agent? (If so, give a brief description of the property and the name and address of the receiver, trustee, or other agent. If the agent was appointed in a court proceeding, the name and location of the court, the title and number of the case, and the nature thereof.)

n/a

b. Have you made any assignment of your property for the benefit of your creditors, or any general settlement with your creditors, within the two years immediately preceding the filing of the original petition herein? (If so, give dates, the name and address of the assignee, and a brief statement of the terms of assignment or settlement.)

Not applicable

12. Suits, executions, and attachments.

a. Were you a party to any suit pending at the time of the filing of the original petition herein? (If so, give the name and location of the court and the title and nature of the proceeding.)

See lawsuits attached

b. Were you a party to any suit terminated within the year immediately preceding the filing of the original petition herein? (If so, give the name and location of the court, the title and nature of the proceeding, and the result.)

c. Has any of your property been attached, garnished, or seized under any legal or equitable process within the year immediately preceding the filing of the original petition herein? (If so, describe the property seized or person garnished, and at whose suit.)

No

13. a. Payments of loans, installment purchases and other debts.

What payments in whole or in part have you made during the year immediately preceding the filing of the original petition herein on any of the following: (1) loans; (2) installment purchases of goods and services; and (3) other debts? (Give the names and addresses of the persons receiving payment, the amounts of the loans or other debts and of the purchase price of the goods and services, the dates of the original transactions, the amounts and dates of payments, and, if any of the payees are your relatives or insiders, the relationship; if the debtor is a partnership and any of the payees is or was a partner or a relative of a partner, state the relationship; if the debtor is a corporation and any of the payees is or was an officer, director, or stockholder, or a relative of an officer, director, or stockholder, state the relationship.)

No payoffs have been made. Payments pursuant to agreements have been made.

b. Setoffs.

What debts have you owed to any creditor, including any bank, which were setoff by that creditor against a debt or deposit owing by the creditor to you during the year immediately preceding the filing of the original petition herein? (Give the names and addresses of the persons setting off such debts, the dates of the setoffs, the amounts of the debts owing by you and to you and, if any of the creditors are your relatives or insiders, the relationship.)

NO

14. Transfers of property.

a. Have you made any gifts, other than ordinary and usual presents to family members and charitable donations during the year immediately preceding the filing of the original petition herein? (If so, give names and addresses of donees and dates, description, and value of gifts.)

No

b. Have you made any other transfer, absolute or for the purpose of security, or any other disposition which was not in the ordinary course of business during the year immediately preceding the filing of the original petition herein? (Give a description of the property, the date of the transfer or disposition, to whom transferred or how disposed of, and state whether the transferee is a relative, partner, shareholder, officer, director or insider, the consideration, if any, received for the property, and the disposition of such consideration.)

NO

15. Accounts and other receivables.

Have you assigned, either absolutely or as security, any of your accounts or other receivables during the year immediately preceding the filing of the original petition herein? (If so, give names and addresses of assignees.)

NO

16. Repossessions and returns.

Has any property been returned to, or repossessed by, the seller, lessor, or a secured party during the year immediately preceding the filing of the original petition herein? (If so, give particulars, including the name and address of the party getting the property and its description and value.)

none

5
17. Business leases.

If you are a tenant of business property, what is the name and address of your landlord, the amount of your rental, the date to which rent had been paid at the time of the filing of the original petition herein, and the amount of security held by the landlord?

n/a

18. Losses.

a. Have you suffered any losses from fire, theft, or gambling during the year immediately preceding the filing of the original petition herein? (If so, give particulars, including dates, names, and places, and the amounts of money or value and general description of property lost.)

No

b. Was the loss covered in whole or part by insurance? (If so, give particulars.)

n/a

19. Withdrawals.

a. If you are an individual proprietor of your business, what personal withdrawals of any kind have you made from the business during the year immediately preceding the filing of the original petition herein?

n/a

b. If the debtor is a partnership or corporation, what withdrawals, in any form (including compensation, bonuses or loans), have been made or received by any member of the partnership, or by any officer, director, insider, managing executive, or shareholder of the corporation, during the year immediately preceding the filing of the original petition herein? (Give the name and designation or relationship to the debtor of each person, the dates and amounts of withdrawals, and the nature or purpose thereof.)

none

20. Payments or transfers to attorneys.

a. Have you consulted an attorney during the year immediately preceding or since the filing of the original petition herein? (Give date, name, and address.)

yes

b. Have you during the year immediately preceding or since the filing of the original petition herein paid any money or transferred any property to the attorney, or to any other person on his behalf? (If so, give particulars, including amount paid or value of property transferred and date of payment or transfer.)

no

c. Have you, either during the year immediately preceding or since the filing of the original petition herein, agreed to pay any money or transfer any property to an attorney at law, or to any other person on his behalf? (If so, give particulars, including amount and terms of obligation.)

no, but, controlled corporations have. (Mattco Investment Corporation, Filed July 3, 1986, Eastern District of California, Case #986-01618)

(If the debtor is a partnership or corporation, the following additional questions should be answered.)

1. Members of partnership; officers, directors, managers, and principal stockholders of corporation.

a. What is the name and address of each member of the partnership, or the name, title, and address of each officer, director, insider, and managing executive, and of each stockholder holding 20 percent or more of the issued and outstanding stock, of the corporation?

Lisbon, Rimrock, Pala, Boise Home, Kimberly Road, Three Fountains, Twin Falls Home, Lincoln Dairy, Bridgestone, Calabasas, Calabasas II, Calabasas III, Horizon I, Horizon II, -- SEE ATTACHED LIST

b. During the year immediately preceding the filing of the original petition herein, has any member withdrawn from the partnership, or any officer, director, insider, or managing executive of the corporation terminated his relationship, or any stockholder holding 20 percent or more of the issued stock disposed of more than 50 percent of his holdings? (If so, give name and address and reason for withdrawal, termination, or disposition, if known.)

c. Has any person acquired or disposed of 20 percent or more of the stock of the corporation during the year immediately preceding the filing of the petition? (If so, give name and address and particulars.)

HOWARD VERNON MATHEWS

..... declare under penalty of perjury that I have read the answers contained in the foregoing statement of affairs and that they are true and correct to the best of my knowledge, information, and belief.

Executed on July 1, 1986

Signature: *Howard V. Mathews*

ADVISORY COMMITTEE NOTE

Many of the questions on this form are the same as on Form No. 7, Statement of Financial Affairs for Debtor Not Engaged in Business. The question regarding loans repaid (#13) includes installment credit sales of goods or services. The information is helpful with respect to possible preferences. Information regarding leases (#17) may be helpful with respect to lease termination or extension and whether the landlord may be holding a deposit.

Continuation of #21
Statement of Affairs

Horizon IV, Industrial I, Industrial II, Commercial, View,
Mountain View, Valleyview, Vistas, Dillingham, Lakeview, Santa Fe,
Lakeview III, Lakeview II, Silver Creek, Stacey, De Suey, Viewlakes,
Loma, Mattco Special Investment, West Creek, Allen Arms, MEC Farm,
Kingsley Avenue, Corning Street, Columbus Avenue, Orion/Nordhoff,
Loma Drive, Sixth Street, Hacienda, McCulloch, Cordary, Cedar City I,
Cedar City II, Cedar City III, Cedar City IV, Cedar City V, Muscott,
Klamath Falls, Appian, Stoddard Wells, Cedar City VI, Bouquet Canyon,
Alpine, Ilyllard, Orange, Burley Farm, Magic Valley Dairy II,
Langdon Avenue.



I hereby attest and certify on June 16, 1987
that the foregoing document is a full, true and correct
copy of the original on file in my office, and in my
legal custody.

CLERK, U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

Sharon [Signature]
Deputy