

Document 2009 864

Book 2009 Page 864 Type 03 013 Pages 2  
Date 3/25/2009 Time 10:16 AM  
Rec Amt \$12.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER  
MADISON IOWA



**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Richard J. Murphy, 116 West Jefferson, Osceola, Ia 50213, Phone: (641) 342-2712

**Taxpayer Information:** (Name and complete address)

Richard C. Foreman 560 S. Atkinson Truro, IA 50257

✓ **Return Document To:** (Name and complete address)

Richard C. Foreman 560 S. Atkinson Truro, IA 50257

**Grantors:**

Arlinda Diann Foreman

**Grantees:**

Richard C. Foreman

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



### AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF CLARKE ss:

I, Richard C. Foreman being first duly sworn on oath, depose and state as follows:

1. I am \_\_\_\_\_ is the surviving joint tenant of Arlinda Diann Foreman  
(the "Decedent"), who died on the 2nd day of September, 2008.

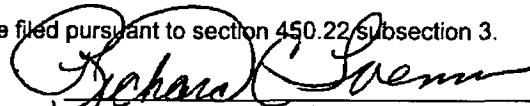
2. The following described real estate was owned only by Decedent and this Affiant \_\_\_\_\_,  
as joint tenants with full rights of survivorship at the time of the Decedent's death:  
The South 91.8 feet of Lot Ten (10) in Block Three (3) of Atkinson's First Addition to the Town  
of Truro, Madison County, Iowa

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section  
558.66 of the Iowa Code.

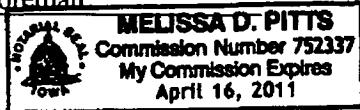
4. This Affiant \_\_\_\_\_ is the Spouse \_\_\_\_\_ of the Decedent. (For  
deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal  
ascendants, children including legally adopted children and biological children entitled to inherit under  
the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants  
are exempt from Iowa inheritance tax.)

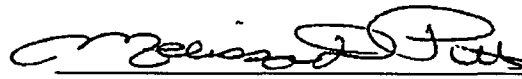
5. Form 706, United States Estate Tax return, IS NOT \* required to be filed as a result of the death  
of the Decedent.

6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

  
Richard C. Foreman

Subscribed and sworn to before me on March 24 2009, by  
Richard C. Foreman



  
\_\_\_\_\_, Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE  
TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.