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Rec Amt \$14.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK



**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

Dorothy Hoeness, 501 N 1st Ave., Winterset, IA 50273

**Return Document To:** (Name and complete address)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Grantors:**

C. Dean Hoeness

**Grantees:**

Dorothy Hoeness

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON ss:

I, Dorothy Hoeness being first duly sworn on oath, depose and state as follows:

1. I am \_\_\_\_\_ is the surviving joint tenant of C. Dean Hoeness  
(the "Decedent"), who died on the 10th day of August, 2009.

2. The following described real estate was owned only by Decedent and this Affiant \_\_\_\_\_,  
as joint tenants with full rights of survivorship at the time of the Decedent's death:  
Lot Seven (7) and the East Half (E½) of Lot Six (6) in Block Four (4) of Jenkin's Addition to  
the Town of Winterset, Madison County, Iowa

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section  
558.66 of the Iowa Code.

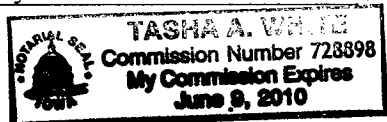
4. This Affiant \_\_\_\_\_ is the Spouse \_\_\_\_\_ of the Decedent. (For  
deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal  
ascendants, children including legally adopted children and biological children entitled to inherit under  
the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants  
are exempt from Iowa inheritance tax.)

5. Form 706, United States Estate Tax return, IS NOT \* required to be filed as a result of the death  
of the Decedent.

6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Dorothy Hoeness  
Dorothy Hoeness

Subscribed and sworn to before me on March 22, 2010, by  
Dorothy Hoeness



Tasha A. White  
Tasha A. White, Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE  
TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.