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CHEK

LISA SMITH, COUNTY RECORDER  
MADISON IOWA

Prepared by: Jerrold B. Oliver, POB 230, Winterset, IA 50273 515/462-3731

✓ # Return To " "

**AFFIDAVIT THAT NO INHERITANCE TAX IS DUE**


STATE OF IOWA :  
: ss  
MADISON COUNTY :

I, Lois Thompson, being first duly sworn on oath, depose and state as follows:

1. I am the wife of Art C. Thompson, who died on the 30th day of June, 2007, and have an interest in the real estate described below by virtue of the fact that I am a beneficiary of the Art Thompson Estate.
2. There will be no estate proceedings instituted on account of the decedent's death.
3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the Estate of Art C. Thompson since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent's assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax, or passed by beneficiary designation or pursuant to a trust intended to pass the decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.
4. The following described real estate was owned by the Art C. Thompson and Lois Thompson as Joint Tenants with Full Rights of Survivorship and Not as Tenants in Common, at the time of Art Thompson's death:


The West Half (1/2) of the following described tract, to-wit: Commencing at the Northeast corner of Lot One (1) in Block Four (4) of Gaff and Bevington's Addition to the City of Winterset, Madison County, Iowa, and running thence East 6 rods and 20 links, thence South 8 rods, thence West 6 rods and 14 links to the Southeast corner of Lot Two (2) in said Block Four (4), thence North 8 rods to the place of beginning, and being a part of Lot Twelve (12) of East County Out Lot Addition to Winterset, Madison County, Iowa

5. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.
6. This Affidavit is further filed to clear title to the real estate described herein.

  
Lois Thompson

STATE OF IOWA, COUNTY OF MADISON

This instrument was acknowledged before me on this 24 day of August, 2007, by Lois Thompson.

  
Notary Public in and for said State of Iowa

