

Document 2008 3311

Book 2008 Page 3311 Type 03 013 Pages 2

Date 11/10/2008 Time 10:58 AM

Rec Amt \$12.00 Aud Amt \$5.00

INDX ✓  
ANNO  
SCAN

LISA SMITH, COUNTY RECORDER  
MADISON IOWA

CHEK



**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Robert A. VanOrsdel, 700 Walnut Street, Suite 1600, Des Moines, Iowa 50309

**Taxpayer Information:** (Name and complete address)

Samuel A. Martin III, Trustee of the Martin Family Trust U/A Dated July 9, 2001  
1102 Stephen Court  
Indianola, Iowa 50125

**Return Document To:** (Name and complete address)

Robert A. VanOrsdel  
700 Walnut Street, Suite 1600  
Des Moines, Iowa 50309

**Grantors:**

Sam A. Martin

**Grantees:**

Susie K. Martin

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



### AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF Iowa, COUNTY OF Madison ss:

I, Susie K. Martin being first duly sworn on oath, depose and state as follows:

1. I am XXXXXXXXXXXXXXXXXXXXXXXXXXXX  the surviving joint tenant of Sam A. Martin  
(the "Decedent"), who died on the 1st day of March 2005.

2. The following described real estate was owned only by Decedent and this Affiant Susie K. Martin, as joint tenants with full rights of survivorship at the time of the Decedent's death:

Lot Twenty-six (26) of Kephart's Addition to St. Charles, Iowa, Plat No. 2, a Subdivision in the City of St. Charles, Madison County, Iowa.

Consideration less than \$500.00 - No revenue stamps required.

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

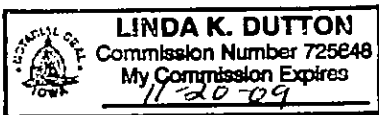
4. This Affiant Susie K. Martin is the surviving spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

5. Form 706, United States Estate Tax return, is not \* required to be filed as a result of the death of the Decedent.

6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Susie K. Martin  
Susie K. Martin

Subscribed and sworn to before me on 10-28, 2008, by  
Susie K. Martin



Linda K. Dutton  
Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.