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Rec Amt \$17.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER  
MADISON IOWA

CHEK



## AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

THE IOWA STATE BAR ASSOCIATION

Official Form #356

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

FRIEDA L. JENSEN, 116 W NORTH ST. #9, WINTERSET, IA 50273

✓ **Return Document To:** (Name and complete address)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Grantors:**

See Page 2

**Grantees:**

See Page 2

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



### AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

STATE OF IOWA

COUNTY OF MADISON

} ss:

I, FRIEDA L. JENSEN, being first duly sworn on oath, depose and state as follows:

1. I am the WIFE (insert relationship) of HAROLD W. JENSEN (the "decedent") who died on the 22nd day of October, 2008, and have an interest in the real estate described below by virtue of the fact that I am (surviving joint tenant with respect to the real estate described below) (~~a beneficiary of the \_\_\_\_\_ Trust created by agreement dated \_\_\_\_\_~~)
2. There will be no estate proceedings instituted on account of the decedent's death.
3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the Estate of HAROLD W. JENSEN since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent's assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax, or passed by beneficiary designation or pursuant to a trust intended to pass the decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.
4. The following described real estate was owned by (the undersigned and the decedent as joint tenants with rights of survivorship) (the \_\_\_\_\_ ~~Trust created by agreement dated \_\_\_\_\_~~) at the time of HAROLD W. JENSEN's death:

See 1 in Addendum

Locally known as

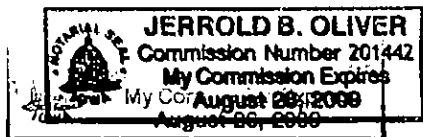
2509 120th St., Van Meter, IA 50261

5. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.
6. This Affidavit is further filed to clear title to the real estate described herein.
7. I hereby request that the Auditor enter this information on the transfer books, pursuant to Section 558.66 of the Iowa Code

*Frieda L. Jensen*

FRIEDA L. JENSEN Affiant

Subscribed and Sworn to before me this 29th day of October, 2008



*Jerrold B. Oliver*

JERROLD B. OLIVER

Notary Public in and for the State of Iowa

## Addendum

1. A parcel of land in the Southwest Quarter of the Southwest Quarter of Section (10), Township Seventy-seven (77) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa, more particularly described as follows: Beginning at the Southwest Corner of Section Ten (10), Township Seventy-seven (77) North, Range Twenty-seven (27) West of the 5th P.M.; thence North 00°52'39" West 295.00 feet along the west line of said Section Ten (10); thence North 90°00'00" East 442.98; thence South 00°52'39" East 295.00 feet to the south line of said Section Ten (10), thence South 90°00'00" West 442.98 feet along said south line to the place of beginning. Said parcel contains 3.000 acres, including 0.576 acres of public road right-of-way