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LISA SMITH, COUNTY RECORDER  
MADISON IOWA

CHEK

**AFFIDAVIT THAT NO INHERITANCE TAX IS DUE**  
**THE IOWA STATE BAR ASSOCIATION**  
Official Form #356

**Recorder's Cover Sheet**

**Preparer Information:** (name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Taxpayer Information:** (name and complete address)

✓ **Return Document To:** (name and complete address)

Jerrold B. Oliver, PO BOX 230, Winterset, IA 50273

**Grantors:** See Page 2

**Grantees:** See Page 2

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:**

**AFFIDAVIT THAT NO INHERITANCE TAX IS DUE**

STATE OF IOWA

SS:

COUNTY OF MADISON

I, MARTHA E. JORDAN, being first duly sworn on oath, depose and state as follows:

1. I am the DAUGHTER of EUNICE M. HANN (the "decedent") who died on the the 8th day of November, 2007, and have an interest in the real estate described below by virtue of the fact that I am a beneficiary of the EUNICE M. HANN TRUST created by agreement dated August 8, 2006.
2. There will be no estate proceedings instituted on account of the decedent's death.
3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the Estate of EUNICE HANN since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent's assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax , or passed by beneficiary designation or pursuant to a trust intended to pass the decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.
4. The following described real estate was owned by the EUNICE M. HANN TRUST created by agreement dated August 8, 2006, at the time of EUNICE M. HANN'S death:  
  
Lot Seven (7), Block Three (3) West Addition to the City of Winterset,  
Madison County, Iowa, AND  
  
The Southeast Quarter (¼) of Section Twenty-nine (29), Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5<sup>th</sup> P.M., Madison County,  
Iowa
5. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing a record of nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.
6. This Affidavit is further filed to clear title to the real estate described herein.

Martha E. Jordan  
MARTHA E. JORDAN  
Affiant

Subscribed and Sworn to before me this 17 day of Jan, 2008.

Jerrold B. Oliver  
JERROLD B. OLIVER  
Notary Public in and for the State of Iowa

