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LISA SMITH, COUNTY RECORDER

SCAN

MADISON IOWA

CHEK



## AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

THE IOWA STATE BAR ASSOCIATION - Official Form #356

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

Blossom Kay, 320 N 3rd St., Winterset, IA 50273

Return Document To: (Name and complete address)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

**Grantors:** 

Dallas Kay, Deceased

**Grantees:** 

Blassom Kay

Legal description: See Page 2

Document or instrument number of previously recorded documents:

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## AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

STATE OF IOWA
COUNTY OF MADISON ss:
I, <u>Blossom Kay</u> , being first duly sworn on oath, depose and state as follows:
1. I am the Wife
<ol> <li>There will be no estate proceedings instituted on account of the decedent's death.</li> <li>Pursuant to Section 450.22, subsection 3 of the lowa Code, no inheritance tax return is required to be filed in the Estate of Dallas Kay since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent's assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the lowa Code as individuals that are entirely exempt from lowa inheritance tax, or passed by beneficiary designation or pursuant to a trust intended to pass the</li> </ol>
decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.  4. The following described real estate was owned by (the undersigned and the decedent as joint tenants with rights of survivorship) (the
See 1 in Addendum
Locally known as 320 N 3rd St., Winterset, Iowa
<ol> <li>This Affidavit is filed pursuant to Section 450.22, subsection 4 of the lowa Code for the purpose of establishing of record nonliability for lowa inheritance tax without the filing of an inheritance tax clearance.</li> </ol>
6. This Affidavit is further filed to clear title to the real estate described herein.  7. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the lowa Code  Blossom Kay  Affiant
Subscribed and Sworn to before me this // day of Felt, 2008.
JERROYD B. OLIVER
JERFINOTARY Publication and for the State of Iowa Commission Number 201442  My Commission Expires  August 26, 2009

## Addendum

1. The South 92 feet of Lots One (1) and Two (2) in Block (2) of the Original Town Plt of the City of Winterset, Madison County, lowa; and, the North Forty (40) feet of Lots One (1) and Two (2) in Block Two (2) of the Original Town of Winterset, Madison County, Iowa