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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT THAT NO INHERITANCE TAX IS DUE
THE IOWA STATE BAR ASSOCIATION**

Official Form #356

Recorder's Cover Sheet

Preparer Information: (name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (name and complete address)

✓ **Return Document To:** (name and complete address)

Jerrold B. Oliver, PO BOX 230, Winterset, IA 50273

Grantors:

Douglas Lambert

Grantees:

See Page 2

Legal Description: See Page 2

Document or instrument number of previously recorded documents:

AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

STATE OF IOWA

COUNTY OF EL PASCO SS:

I, Douglas Lambert, being first duly sworn on oath, depose and state as follows:

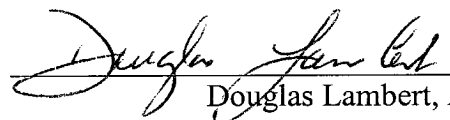
1. I am the son of Betty Lambert (the "decedent") who died on the 16th day of April, 2006, and have an interest in the real estate described below by virtue of the fact that I am the Trustee of the Trust Agreement dated April 5, 2005.
2. There will be no estate proceedings instituted on account of the decedent's death.
3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the Estate of Betty Lambert since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent's assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax, or passed by beneficiary designation or pursuant to a trust intended to pass the decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.
4. The following described real estate was owned by a beneficiary of the Calvin G. Lambert and Betty Lambert Living Trust created by agreement dated April 5, 2005 at the time of Betty Lambert's death:

Lot Nine (9) of West Court Second Addition to Winterset, Madison County, Iowa

Locally known as 100 N 10th Ave., Winterset, IA

This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.

4. This Affidavit is further filed to clear title to the real estate described herein.
5. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code


Douglas Lambert, Affiant

Subscribed and Sworn to before me this 27th day of July, 2009.

Notary Public in and for the State of Iowa

Subscribed and Sworn to before me this 27th day
of July, 2009.

Abbi Tucker

Notary Public in and for the
State of Colorado
County of El Paso.

