



Document 2026 1652

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Date 6/08/2026 Time 1:18:46PM

Rec Amt \$17.00

BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

**INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet**

Preparer Information: Trevor J. Heimbaugh, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel:
515-462-3731

Taxpayer Information: Richard S. Lathrum, 3045 St. Charles Rd., St. Charles, IA 50240

Return Document To: Trevor J. Heimbaugh, 101 1/2 W. Jefferson, Winterset, IA 50273

Grantors: Marcia Knutson and J. Stephen Lathrum as co-trustees of Patsy M Lathrum
Irrevocable Trust

Grantees: Richard S. Lathrum

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: See attached addendum.

STATE OF IOWA, COUNTY OF MADISON, ss:

We, Marcia Knutson and J. Stephen Lathrum, being first duly sworn (or affirmed) under oath, state of our personal knowledge that:

- 1 We are the trustees under the Patsy M Lathrum Irrevocable Trust dated September 22, 2022, to which the above-described real estate was conveyed to the trustees by Trustee, pursuant to an instrument recorded October 26, 2022, in the office of the Madison County Recorder in Book 2022, Page 3121.
2 We are the presently existing trustees under the Trust and we are authorized to convey the real estate without any limitation or qualification whatsoever.
3 The Trust is in existence and we, as trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4 The grantor of the trust is not alive.
5 Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Grantor.
6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7 The trust is irrevocable and none of the beneficiaries of the trust are deceased.

Marcia Knutson
Marcia Knutson, Affiant

J. Stephen Lathrum, Affiant

Signed and sworn to (or affirmed) before me on May 29, 2024, by Marcia Knutson and J. Stephen Lathrum.

Kristina Brockmeyer
Signature of Notary Public



Parcel "D" of the Southwest Quarter (SW¼) of the Southeast Quarter (SE¼) of Section Fifteen (15), Township Seventy-five (75) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa, as shown in the Plat of Survey recorded in Book 2013, Page 3273 of the Recorder's Office of Madison County, Iowa. with any easements and appurtenant servient estates,