

Document 2025 1642

Book 2025 Page 1642 Type 06 009 Pages 2

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BRANDY MACUMBER, COUNTY RECORDER MADISON COUNTY IOWA

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel: 515-462-3731

Taxpayer Information: Jerome T. Dochterman and Stephanie Dochterman 925 West Jefferson Street, Winterset, IA 50273

**Return Document To:** Jerome T. Dochterman and Stephanie Dochterman, 925 W. Jefferson Street, Winterset, IA 50273

Grantors: Michael D. and Ilene Holmes Family Trust U/A/D June 3, 2002

Grantees: Jerome T. Dochterman and Stephanie Dochterman

Legal Description: See Page 2

Document or instrument number of previously recorded documents:

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Parcel "HH" located in the Northeast Quarter (¼) of the Southwest Quarter (¼) of Section Thirty-six (36), Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5th PM, City of Winterset, Madison County, Iowa, containing 22,193 square feet, as shown in Plat of Survey filed in Book 2025, Page 1499 on June 13, 2025, in the Office of the Recorder of Madison County, Iowa, and corrected by Affidavit filed in Book 2025, Page 1529 on June 17, 2025, in the Office of the Recorder of Madison County, Iowa.

## STATE OF IOWA, COUNTY OF MADISON, ss:

We, Steve Holmes and Becky Holmes being first duly sworn (or affirmed) under oath, state of our personal knowledge that:

- We are the Co-Trustees under the Michael D. and Ilene Holmes Family Trust U/A/D June 3, 2002, to which the above-described real estate was conveyed to the trustees by a Quit Claim Deed, pursuant to an instrument recorded June 5, 2002, in the office of the Madison County Recorder in Book 2002 Page 2717.
- We are presently the existing co-trustees under the Trust and We are authorized to convey real estate without any limitation or qualification whatsoever.
- The Trust is in existence and We, as Co-Trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 One of the grantors of the trust is still alive.
- Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Grantor.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

	Stephen M. Ho Steve Holmes, Affian	
Signed and sworn to (or affirmed) before me on Steve Holmes.  SARAH M. COWMAN Commission Number 754017 My Commission Expires 8.1.26	Signature of Notary P  Selecca S H  Becky Holmes, Affian	ublic Ines
Signed and sworn to (or affirmed) before me on Becky Holmes.  SARAH M. COWMAN Commission Number 754017 My Commission Expires 8-1-24	Lo. 27-25  Lorah M.  Signature of Notary P	Cowman ublic