



Document 2025 1358

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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel: 515-462-3731

Taxpayer Information: Donna L. Phillips, 2963 Settlers Avenue, Peru, IA 50222

Return Document To: Donna L. Phillips, 2963 Settlers Avenue, Peru, IA 50222

Grantors:
Leon H. Phillips

Grantees:
Donna L. Phillips

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Donna L. Phillips, being first duly sworn on oath, depose and state as follows:

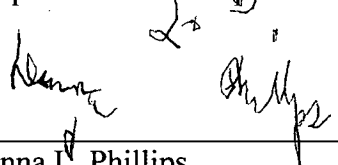
1. I am the surviving spouse of Leon H. Phillips, who died on May 21, 2025.
2. The following described real estate was owned only by Leon H. Phillips and this Affiant, as joint tenants with full rights of survivorship at the time of Leon H. Phillips's death:

The Southwest Quarter (SW $\frac{1}{4}$) of the Northeast Quarter (NE $\frac{1}{4}$) and the North Three-fourths (N $\frac{3}{4}$) of the East Half (E $\frac{1}{4}$) of the Southeast Quarter (SE $\frac{1}{4}$), all in Section Twelve (12), Township Seventy-four (74) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa; AND

An undivided one-third interest in and to the following described property:

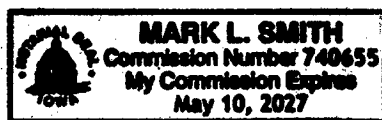
The North Half (N $\frac{1}{2}$) of the Southeast Quarter (SE $\frac{1}{4}$) of Section Seven (7) and the Southwest Quarter (SW $\frac{1}{4}$) of the Northwest Quarter (NW $\frac{1}{4}$) and the Northwest Quarter (NW $\frac{1}{4}$) of the Southwest Quarter (SW $\frac{1}{4}$) of Section Eight (8), all in Township Seventy-four (74) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa.

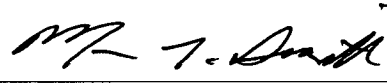
3. Title was conveyed to the surviving spouse and the decedent by Joint Tenancy Warranty recorded in Book 2011, Pages 680 and 681 filed on March 14, 2011.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.



Donna L. Phillips

Signed and sworn to (or affirmed) before me on 6/2/2025, by
Donna L. Phillips.





Signature of Notary Public