



Document 2024 807

Book 2024 Page 807 Type 03 013 Pages 2

Date 4/18/2024 Time 10:49:52AM

Rec Amt \$12.00 Aud Amt \$5.00

INDX

ANNO

SCAN

BRANDY MACUMBER, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE  
Recorder's Cover Sheet**

**Preparer Information:** E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, IA 52057, Phone: 563-927-4164

**Taxpayer Information:** James R. Clifton, 1414 N 6th Avenue, Winterset, IA 50273

**Return Document To:** James R. Clifton, 1414 N 6th Avenue, Winterset, IA 50273-8255

**Grantors:**

Constance R. Clifton

**Grantees:**

James R. Clifton

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** \_\_\_\_\_



**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, James R. Clifton, being first duly sworn on oath, depose and state as follows:

1. James R. Clifton is the surviving spouse of Constance R. Clifton, who died on September 17, 2023. ,
2. The following described real estate was owned only by Constance R. Clifton and James R. Clifton, as joint tenants with full rights of survivorship at the time of Constance R. Clifton's death:

Lot One A (1A) of North Stone Village, Plat No. 7, City of Winterset, Madison County, Iowa

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed filed on November 23, 2022, Document 2022 3411.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.\*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

*James R. Clifton*  
James R. Clifton

Signed and sworn to (or affirmed) before me on April 17, 2024, by James R. Clifton.



*Staci Shortt*  
Signature of Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.