

BK: 2024 PG: 804
Recorded: 4/17/2024 at 2:46:02.0 PM
Pages 3
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$25.00
Revenue Tax: \$0.00
BRANDY L. MACUMBER, RECORDER
Madison County, Iowa

Return To: Shamus Shelley, 203 N. 44th St., Cumming, IA 50061
Taxpayer: Shamus Shelley, 203 N. 44th St., Cumming, IA 50061
Preparer: Matthew D. Gardner, 2900 100th St., Ste. 101, Urbandale, IA 50322, Phone: (515) 421-4411



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF POLK, ss:

I, Shamus Shelley, being first duly sworn on oath, depose and state as follows:

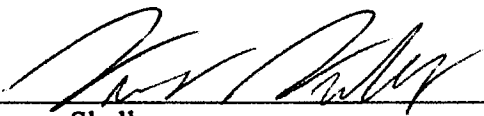
1. Shannon Shelley is the surviving joint tenant of Jeffrey S. Shelley, who died on November 29, 2019.
2. The following described real estate was owned only by Jeffrey S. Shelley and Shannon Shelley, as joint tenants with full rights of survivorship at the time of Jeffrey S. Shelley's death:

Commencing at the Northeast Corner of the Southeast Quarter (1/4) of the Northwest Quarter (1/4) of Section Seventeen (17), in Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, thence South 343 feet, thence West 635 feet, thence North 343 feet, thence East 635 feet to the point of beginning.

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on July 12, 1982, with reference number of Book 116, Page 106.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Shannon Shelley is the brother of the Decedent. (For deaths occurring after July

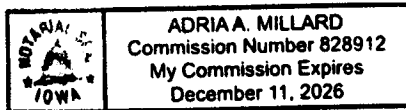
1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

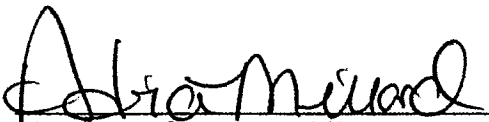
6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return was filed and an inheritance tax release was received and attached hereto.



Shamus Shelley

Signed and sworn to (or affirmed) before me on 4/17/24, by
Shamus Shelley.





Signature of Notary Public

*** THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.**

Iowa Department of Revenue Inheritance Tax Clearance

Date: December 9, 2021

Reference Number: 2021187700216

Estate of: SHELLEY DECD, JEFFREY

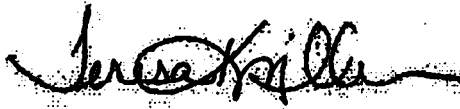
County: WARREN

S

Probate Number: 21462

Upon examination of the return and the records now on file with the Department, it is certified that the Iowa inheritance tax has been paid in full as of the date shown above. This clearance is subject to the limitations provided in Iowa Administrative Code rule 701—86.12.

PETER ROLWES
STE 100
5015 GRAND RIDGE DR
WEST DES MOINES IA 50265



TERESA K MILLER,
COMPLIANCE BUREAU CHIEF

D016