

Document 2024 636

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BRANDY MACUMBER. COUNTY RECORDER MADISON COUNTY IOWA

CHEK

INDIVIDUAL TRUSTEE'S AFFIDAVIT **Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Kathryn M. Sas and Delton Sas, 1827 S. Fairfax Street, Denver, 80222

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors: Kathryn M. Sas and Bradley K. Jackson as Co-Trustees of Harold C. Jackson

Revocable Trust

Grantees: Kathryn M. Sas and Delton Sas

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: The North Sixty (60) feet of Lots Seven (7) and Eight (8) of Tidrick & Ward's Addition in the City of Winterset, Iowa.

STATE OF IOWA, COUNTY OF MADISON, ss:

We, Kathryn M. Sas and Bradley Jackson, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- We are the Co-Trustees under the Harold C. Jackson Revocable Trust dated December 9, 2022, to which the above-described real estate was conveyed to the trustee Warranty Deed, pursuant to an instrument recorded December 12, 2022, in the office of the Madison County Recorder in in Book 2022 Page 3603.
- We are the presently existing trustees under the Trust and We are authorized to convey real estate without any limitation or qualification whatsoever.
- The Trust is in existence and We, as Co-Trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantor of the trust is deceased,
- Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Grantor.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Kathryn M. Sas, Affiant

Bradley K. Jackson, Affiant

Signed and sworn to (or affirmed) before me on 3/21/2024, by Kathryn M. Sas.

MARK L. SMITH
Commission Number 740655
My Commission Expires
May 10, 2024

Signature of Notary Public

Signed and sworn to (or affirmed) before me on ____ Bradley K. Jackson.

March 22, 3024, by

Signature of Notary Public