

BK: 2024 PG: 345
Recorded: 2/14/2024 at 1:08:02.0 PM
Pages 2
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax:
BRANDY L. MACUMBER, RECORDER
Madison County, Iowa

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Kyle Weber, 101 1/2 W Jefferson, Winterset, IA 50273, Phone:
5154623731

Taxpayer Information: Maxine A. Wheeler, 3362 Elmwood Avenue Lorimor, IA 50149

Return Document To: Maxine A. Wheeler, 3362 Elmwood Avenue Lorimor, IA 50149

Grantors:
Lee Wheeler, Jr.

Grantees:
Maxine A. Wheeler

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Maxine A. Wheeler, being first duly sworn on oath, depose and state as follows:

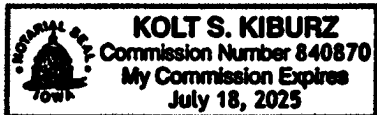
1. I am the surviving spouse of Lee Wheeler, Jr., who died on September 7, 2021.
2. The following described real estate was owned only by Lee Wheeler, Jr. and this Affiant, as joint tenants with full rights of survivorship at the time of Lee Wheeler, Jr.'s death:

The Southwest Quarter (1/4) of Section Twenty-six (26), Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Trustee Warranty Deed filed on 09/06/2000, in Book 143, Page 18, in the Recorder's Office of Madison County, Iowa.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Maxine A. Wheeler
Maxine A. Wheeler

Signed and sworn to (or affirmed) before me on Feb 13th, 2024
by Maxine A. Wheeler.



[Signature]
Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.