

BK: 2024 PG: 3165  
Recorded: 12/30/2024 at 10:19:19.0 AM  
Pages 3  
County Recording Fee: \$17.00  
Iowa E-Filing Fee: \$3.00  
Combined Fee: \$20.00  
Revenue Tax: \$0.00  
BRANDY L. MACUMBER, RECORDER  
Madison County, Iowa

## INDIVIDUAL TRUSTEE'S AFFIDAVIT

### Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Samuel H. Braland, P.O. Box 370, Earlham, Iowa 50072 (515) 758-2267

**Taxpayer Information:** (Name and complete address)

Garry G. Naberhaus  
Julie A. Naberhaus  
1160 Cottonwood Avenue  
Dexter, Iowa 50070

**Return Document To:** (Name and complete address)

Samuel H. Braland  
P.O. Box 370  
Earlham, Iowa 50072

**Grantors:**

Lois J. Heimberger Trust dated

**Grantee:**

Garry G. Naberhaus  
Julie A. Naberhaus

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**

**INDIVIDUAL TRUSTEE'S AFFIDAVIT  
AFFIDAVIT OF NONLIABILITY FOR FEDERAL ESTATE TAX  
AFFIDAVIT OF NONLIABILITY FOR IOWA INHERITANCE/ESTATE TAX**

RE: The Southeast Quarter (SE¼) and the East 23 acres of the South 103 acres of the Southwest Fractional Quarter (SWFr¼) of Section Thirty (30) in Township Seventy-seven (77) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa.

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Julie Ann Naberhaus, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

1. I am the trustee under the Lois J. Heimberger Trust dated August 10, 2016, to which the above-described real estate was conveyed to the trustee pursuant to warranty deeds recorded on August 15, 2016, in Book 2016, Page 2361, and on August 30, 2017 in Book 2017, Page 2718, both in the Office of the Recorder of Madison County, Iowa.
2. I am the presently existing trustee under the Trust. I am authorized to transfer the above-described real estate to Garry G. Naberhaus and Julie A. Naberhaus, husband and wife, without any limitation or qualification whatsoever.
3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4. The grantor of the trust, Lois J. Heimberger, died on September 8, 2024.
5. The grantor of the trust, Lois J. Heimberger, is deceased. As a result of the death of Lois J. Heimberger the trust became irrevocable. None of the beneficiaries of the trust are deceased, except Lois J. Heimberger and Walter W. Heimberger.
6. Form 706, United States Estate Tax Return, is not required to be filed as a result of the death of the grantor, Lois J. Heimberger.
7. An Iowa Inheritance/Estate Tax Return is not required to be filed pursuant to Section 450.22(2) and (3), Code of Iowa, as a result of the death of the grantor, Lois J. Heimberger.

Further this affiant sayeth not.

Dated this 23 day of December, 2024.

Julie Ann Naberhaus  
Julie Ann Naberhaus, Affiant

Subscribed and sworn to before me and in my presence by the said Julie Ann Naberhaus this 23 day of December, 2024.

Samuel H. Braland  
Notary Public in and for the State of Iowa

