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Rec Amt \$12.00 Aud Amt \$5.00

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BRANDY MACUMBER. COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: James Martin Keese, 2769 140th Street, Van Meter, IA 50261

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Betty Jane Keese

Grantees:

James Martin Keese

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, James Martin Keese, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of Betty Jane Keese, who died on November 29, 2023.
2. The following described real estate was owned only by Betty Jane Keese and this Affiant, as joint tenants with full rights of survivorship at the time of Betty Jane Keese's death:

Parcel "F" in the Southwest Quarter of the Southeast Quarter of Section 24, Township 77 North, Range 27 West of the 5th P.M., Madison County, Iowa, as shown in the Plat of Survey filed in Book 2012, Page 3234 on October 26, 2012, in the Office of the Recorder of Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Quit Claim Deed filed on December 13, 2013, Book 2013 Page 3725.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

James Martin Keese
James Martin Keese

Signed and sworn to (or affirmed) before me on February 7, 2024, by James Martin Keese.

Kristina Brockmeyer
Signature of Notary Public



* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.