

BK: 2024 PG: 2530
Recorded: 10/16/2024 at 1:47:21.0 PM
Pages 3
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax: \$0.00
BRANDY L. MACUMBER, RECORDER
Madison County, Iowa

INDIVIDUAL TRUSTEE'S AFFIDAVIT

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Samuel H. Braland, P.O. Box 370, Earlham, Iowa 50072 (515) 758-2267

Taxpayer Information: (Name and complete address)

Lisa J. Brownlee, Trustee
Lisa J. Brownlee Revocable Trust
3241 – 272nd Lane
St. Charles, Iowa 50240

Return Document To: (Name and complete address)

Samuel H. Braland
P.O. Box 370
Earlham, Iowa 50072

Grantors:

Bruce G. Brownlee Trust

Grantee:

Lisa J. Brownlee Revocable Trust

Legal description: See Page 2

Document or instrument number of previously recorded documents:

**INDIVIDUAL TRUSTEE'S AFFIDAVIT
AFFIDAVIT OF NONLIABILITY FOR FEDERAL ESTATE TAX
AFFIDAVIT OF NONLIABILITY FOR IOWA INHERITANCE/ESTATE TAX**

RE: The East One-half of the Southeast Quarter (E½ SE¼) of Section 26, Township 75 North, Range 26 West of the 5th P.M., Madison County, Iowa.


STATE OF IOWA, COUNTY OF POLK, ss:

I, Sara J. Oldenkamp, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

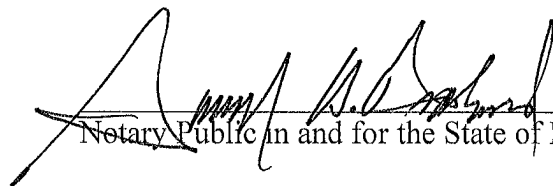
1. I am a co-trustee under the Bruce G. Brownlee Trust to which the above-described real estate was conveyed to the trustee pursuant to a Quit Claim Deed recorded on March 9, 2018, in Book 2018, Page 765, in the Office of the Recorder of Madison County, Iowa.
2. Sara J. Oldenkamp and Sue A. Brownlee are the presently existing trustees under the Trust. The above-described real estate is being conveyed to Lisa J. Brownlee as Trustee of the Lisa J. Brownlee Revocable Trust in accordance with the authority of the trust instrument. The trustees are authorized to transfer the above-described real estate to the purchasers without any limitation or qualification whatsoever.
3. The Trust is in existence and Sara J. Oldenkamp and Sue A. Brownlee, as trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4. Bruce G. Brownlee was the original trustee of the trust. Bruce G. Brownlee died on October 23, 2023. Sara J. Oldenkamp and Sue A. Brownlee are the successor trustees in accordance with the terms of the trust instrument.
5. The grantor of the trust, Bruce G. Brownlee, is deceased. As a result of the death of Bruce G. Brownlee the trust became irrevocable. None of the beneficiaries of the trust are deceased, except Bruce G. Brownlee and Don G. Brownlee.
6. Form 706, United States Estate Tax Return, is not required to be filed as a result of the death of the grantor, Bruce G. Brownlee.
7. An Iowa Inheritance/Estate Tax Return is not required to be filed pursuant to Section 450.22(2) and (3), Code of Iowa, as a result of the death of the grantor, Bruce G. Brownlee.

Further this affiant sayeth not.

Dated this 3rd day of October, 2024.


Sara J. Oldenkamp, Affiant

Subscribed and sworn to before me and in my presence by the said Sara J. Oldenkamp this 3rd day of October, 2024.


Notary Public in and for the State of Iowa

