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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Susan J. McDonald, 221 W. Buchanan, Winterset, IA 50273

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Katherine I. Herrick

Grantees:

Susan J. McDonald

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**


STATE OF IOWA, COUNTY OF MADISON, ss:

I, Susan J. McDonald, being first duly sworn on oath, depose and state as follows:

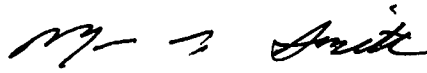
1. Charles J. Herrick is the surviving spouse of Katherine I. Herrick, who died on March 3, 2021.
2. The following described real estate was owned only by Katherine I. Herrick and Charles J. Herrick, as joint tenants with full rights of survivorship at the time of Katherine I. Herrick's death:

Lot Thirteen (13) of Honor's Acres Second Addition to the Town of Winterset, Madison County, Iowa

3. Title was conveyed to the surviving spouse and the decedent by Joint Tenancy Warranty Deed on November 5, 2001, in Book 2001, Page 5006.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.


Susan J. McDonald

Signed and sworn to (or affirmed) before me on 8/26/2024, by
Susan J. McDonald.


Signature of Notary Public

