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Date 1/25/2024 Time 11:01:10AM

Rec Amt \$12.00 Aud Amt \$5.00

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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Tori A. Tracy, 16800 S. Tamiami Trail #140, Fort Myers, FL 33908

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:
Dale H. Atkinson

Grantees:
Tori A. Tracy

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

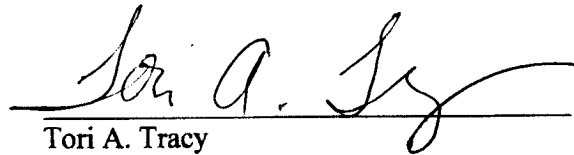
STATE OF IOWA, COUNTY OF MADISON, ss:

I, Tori A. Tracy, being first duly sworn on oath, depose and state as follows:

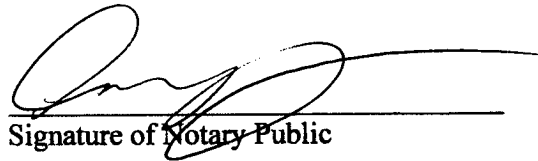
1. Judith V. Atkinson is the surviving spouse of Dale H. Atkinson, who died on August 17, 2023.
2. The following described real estate was owned only by Dale H. Atkinson and Judith V. Atkinson, as joint tenants with full rights of survivorship at the time of Dale H. Atkinson's death:

The East 60 feet of Lot One (1) in Block Two (2) of GUIBERSON'S ADDITION to the Town of Winterset in Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed filed on December 12, 2005, Book 2005, Page 5912.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.


Tori A. Tracy

Signed and sworn to (or affirmed) before me on 1-18-2024, by Tori A. Tracy.


Signature of Notary Public

