



Document 2024 1622

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Date 7/10/2024 Time 1:02:33PM

Rec Amt \$12.00

INDX
ANNO
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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

☞ **Return To:** Jane E. Rosien, P.O. Box 67, Winterset, IA 50273-0067
Taxpayer: Theresa Clark, 315 S. 5th Avenue, Winterset, IA 50273
Preparer: Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067,
Phone: 515-462-4912

INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Five (5), in Block Five (5), of West Addition to the Town of Winterset, Madison County, Iowa; AND a tract of land described as commencing at the Northeast corner of said Lot Five (5), thence South 66 feet, thence East 8 ¼ feet, thence North 66 feet, thence West to point of beginning.

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Russell T. Henry, Jr., being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

1. I am the Trustee of the Russell and Mary Jane Henry Irrevocable Trust under Trust Agreement dated July 29, 2016, to which the above-described real estate was conveyed to the Trustee of the Russell and Mary Jane Henry Irrevocable Trust under Trust Agreement dated July 29, 2016 by M. Jane Henry, a/k/a Mary Jane Henry, and Russell T. Henry, Husband and Wife, pursuant to an instrument recorded August 24, 2022, in the Office of the Madison County Recorder in Book 2022 at Page 2509.
2. I am the presently existing Trustee under the Trust, and I am authorized to convey title to the above-described real estate to Theresa Clark without any limitation or qualification whatsoever.
3. The Trust is in existence and I, as Trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4. The Grantors of the Trust are Russell T. Henry and Mary Jane Henry.
5. Grantor, Russell T. Henry, died March 18, 2023. Grantor, Mary Jane Henry is alive.
6. Form 706, United States Estate Tax return, was not required to be filed as a result of the death of Grantor, Russell T. Henry.
7. An Iowa inheritance tax return was not required to be filed as a result of the death of Grantor, Russell T. Henry, pursuant to section 450.22(3)(a)(3).
The Trust is Irrevocable. The Trust beneficiaries are Russell T. Henry, Jr. and Randall L. Henry. Trust beneficiary Rory L. Henry died December 6, 2023.

Russell T. Henry, Jr. Affiant
Russell T. Henry, Jr., Affiant

Signed and sworn to (or affirmed) before me on July 10th, 2024, by Russell T. Henry, Jr. as Trustee of the Russell and Mary Jane Henry Irrevocable Trust under Trust Agreement dated July 29, 2016.



Jane E. Rosien
Signature of Notary Public