



Document 2023 518

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BRANDY MACUMBER, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**INDIVIDUAL TRUSTEE'S AFFIDAVIT  
Recorder's Cover Sheet**

**Preparer Information:** Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:  
515-462-3731

**Taxpayer Information:** Corey W. Utsler and Val Utsler, 2233 245th Court, Winterset, IA  
50273

**Return Document To:** Corey W. Utsler, 2233 245th Court, Winterset, IA 50273

**Grantors:** Stephen B. Utsler and Corey W. Utsler as co-trustees of Larry H. Utsler and Michelle  
J. Utsler Family Trust

**Grantees:** Corey W. Utsler and Val Utsler

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:**



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot One (1), Clark Tower Subdivision, Plat II, Phase I, Madison County, Iowa.

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Stephen B. Utsler, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1 I am one of the trustees under the Larry H. Utsler and Michelle J. Utsler Family Trust dated June 12, 2019, to which the above-described real estate was conveyed to the trust by Quit Claim Deed, pursuant to an instrument recorded in Book 2019, Page 1757, in the office of the Madison County Recorder on June 13, 2019.
- 2 I am one of the presently existing trustees under the Trust and I am authorized to convey real estate without any limitation or qualification whatsoever.
- 3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantor of the trust is not alive.
- 5 Form 706, United States Estate Tax return, **IS NOT\*** required to be filed as a result of the death of the Grantor.
- 6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Stephen B. Utsler, Affiant

Signed and sworn to (or affirmed) before me on March 14, 2023, by Stephen B. Utsler.

Signature of Notary Public

