



Document 2023 418

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Date 3/02/2023 Time 8:10:52AM

Rec Amt \$12.00 Aud Amt \$5.00

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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Delbert N. Trevillyan, 422 E. Green, Winterset, 50273

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Mary Jacquelyn Trevillyan

Grantees:

Delbert N. Trevillyan

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Delbert N. Trevillyan, being first duly sworn on oath, depose and state as follows:

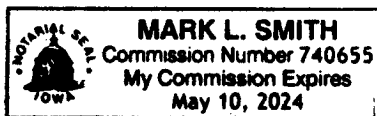
1. I am the surviving spouse of Mary Jacquelyn Trevillyan, who died on December 11, 2022.
2. The following described real estate was owned only by Mary Jacquelyn Trevillyan and this Affiant, as joint tenants with full rights of survivorship at the time of Mary Jacquelyn Trevillyan's death:

North 140 1/4 feet of the East 1/4 of Out Lot Two (2) of East Addition of Out Lots on the East side of the Town of Winterset, Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed filed on May 11, 1999, Book 63, Page 125 of the Recorder; s Office of Madison County, Iowa.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent. *
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Delbert N. Trevillyan

Signed and sworn to (or affirmed) before me on 3/1/2023, by
Delbert N. Trevillyan.



Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.