

Document 2023 3068

Book 2023 Page 3068 Type 06 033 Pages 2 Date 12/15/2023 Time 1:48:33PM

Rec Amt \$12.00

INDX **ONNA** SCAN

BRANDY MACUMBER, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Michael J. Friel and Teresa L. Friel, 909 N. 9th Avenue, Winterset, IA 50273

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors: PATRICK F. CORKREAN and NANCY M. CORKREAN, Trustees of the Patrick F. Corkrean Revocable Trust as to an undivided 50% interest; and NANCY M. CORKREAN and PATRICK F. CORKREAN, Trustees of the Nancy M. Corkrean Revocable Trust as to undivided 50% interest

Grantees: Michael J. Friel and Teresa L. Friel

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lots Three (3) and Four (4) of Corkrean & Watts Addition Plat Two (2), an Addition to the City of Winterset, Madison County, Iowa.

STATE OF IOWA, COUNTY OF MADISON, ss:

We, Patrick F. Corkrean and Nancy M. Corkrean, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- We are the trustees to which the above-described real estate was conveyed to the trustee by Patrick F. Corkrean and Nancy M. Corkrean, husband and wife, pursuant to an instrument recorded December 12, 2019, in the office of the Madison County Recorder in Book 2019, Page 3954.
- We are the presently existing trustees under the Trusts and We are authorized to convey real 2 estate without any limitation or qualification whatsoever.
- The Trusts are in existence and We, as trustees, are authorized to transfer the interest in the 3 real estate as described in paragraph 2, free and clear of any adverse claims.
- The grantors of the trusts are alive. 4
- Form 706, United States Estate Tax return, IS NOT* required to be filed as a result of the 5 death of the Grantor.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 6 subsection 2 and 3.

The trusts are revocable or, if the trust are irrevocable, none of the beneficiaries of the trust 7 are deceased.

atrick F. Corkrean, Affiant

Signed and sworn to (or affirmed) before me on ____ 12 1141 23 Corkrean and Nancy M. Corkrean.

Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.