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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet**

Preparer Information: Kyle Weber, 101 1/2 W Jefferson, Winterset, IA 50273, Phone:
5154623731

²/₄ **Taxpayer Information:** Richard Dell, 501 Long St, Patterson, IA 50218

E ✓ **Return Document To:** Richard Dell, 501 Long St, Patterson, IA 50218

Grantors: George M. Montross as trustee of George L. Montross Trust

Grantees: Richard Dell

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Eight (8) in Block Six (6) of the Original Town of Patterson, Madison County, Iowa.



STATE OF IOWA, COUNTY OF MADISON, ss:

I, George M. Montross, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1 I am the trustee under the George L. Montross Trust dated Testamentary Trust, to which the above-described real estate was conveyed to the trustee by Exchange State Bank, pursuant to an instrument recorded January 5, 2010, in the Office of the Madison County Recorder in Deed Record 2010, Page 30.
- 2 I am the presently existing trustee under the Trust and I am authorized to convey and sell real estate without any limitation or qualification whatsoever.
- 3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantor of the trust is not alive.
- 5 Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Grantor.
- 6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

[Handwritten Signature]
George M. Montross, Affiant

Signed and sworn to (or affirmed) before me on August 15, 2023 by George M. Montross.

KYLE WEBER
Commission Number 834535
My Commission Expires
September 22, 2024

[Handwritten Signature]
Signature of Notary Public