BK: 2023 PG: 1596

Recorded: 7/12/2023 at 3:02:23.0 PM

Pages 1

County Recording Fee: \$12.00 lowa E-Filing Fee: \$3.00 Combined Fee: \$15.00

Revenue Tax:

BRANDY L. MACUMBER, RECORDER

Madison County, Iowa

Prepared by & Return to: James L. Bergka

James L. Bergkamp, Jr., ICIS #AT0000823

Bergkamp, Hemphill & McClure, P.C., 218 S. 9th St., Adel, Iowa 50003

Phone: (515)993-1000

Send Tax Statement to:

Thomas D. Taggart

515 NE Sycamore Ave, Earlham, IA 50072

Document or instrument number of previously recorded documents: Book 56 at Page 511

## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, MADISON COUNTY, ss:

I, Thomas D. Taggart, being first duly sworn on oath, depose and state as follows:

- 1. I am the surviving spouse of Lois K. Taggart (the "Decedent"), who died on the 26<sup>th</sup> day of May, 2023.
- 2. The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:

Lot Five (5) and the North Half (1/2) of Lot Six (6) in Block Three (3) of Johnson's Addition to the Town of Earlham, Madison County, Iowa.

- 3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the lowa Code.
- 4. Form 706, United States Estate Tax return IS NOT required to be filed as a result of the death of the Decedent.

5. An Iowa inheritance tax return is NOT required to be filed pursuant to Section 450 22 subsection

3.

Thomas D. Taggart

Subscribed and sworn to before me on

, 2023, by Thomas D. Taggart.



Forming Jo Christianson Notary Public