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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

**INDIVIDUAL TRUSTEE'S AFFIDAVIT  
Recorder's Cover Sheet**

**Preparer Information:** Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:  
515-462-3731

<sup>4</sup>/<sub>7</sub> **Taxpayer Information:** Tyler L. Houg, 235 2nd Avenue Southeast, Earlham, IA 50072

**Return Document To:** Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273

**Grantors:** George M. Montross as Trustee of the George M. Montross Trust

**Grantees:** Tyler L. Houg

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:**



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: The West Half (W1/2) of Lots 5, 6, and 7 in Block 11 of the Original Town of Earlham, Madison County, Iowa.



STATE OF IOWA, COUNTY OF MADISON, ss:

I, George M. Montross, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1 I am the trustee under the George M. Montross Trust dated December 31, 2007, to which the above-described real estate was conveyed to the trustee by a Warranty Deed pursuant to an instrument recorded December 23, 2022, in the office of the Madison County Recorder in Book 2019 Page 4080.
2 I am the presently existing trustee under the Trust, and I am authorized to convey property without any limitation or qualification whatsoever.
3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4 The grantor of the trust is not alive.
5 Form 706, United States Estate Tax return, IS NOT\* required to be filed as a result of the death of the Grantor.
6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Handwritten signature of George M. Montross, Affiant

Signed and sworn to (or affirmed) before me on 12-20-22, by George M. Montross.



Handwritten signature of Sarah M. Cowman, Signature of Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.