



Document 2022 3364

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Date 11/18/2022 Time 12:26:00PM

Rec Amt \$7.00

INDX
ANNO
SCAN

LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

EJ

Return To: Phillips Legacy Farms, LLC, 2727 White Oak Drive, Ames, Iowa 50014
Taxpayer: Phillips Legacy Farms, LLC, 2727 White Oak Drive, Ames, Iowa 50014
Preparer: Samuel Irwin Kreamer, 7155 Lake Drive, Ste 200, West Des Moines, IA 50266, Phone: 515-727-0900

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AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

STATE OF IOWA, COUNTY OF DALLAS, ss:

RE: The South Half (1/2) of the North Half (1/2) of the Southeast Quarter (1/4) ^{of the Southeast Quarter (1/4)} of Section Twenty-one (21), in Township Seventy-four (74) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa

Locally known as 3183 Valleyview Drive, Truro, Iowa 50257 (the "Property")



I, Robert Johnson, Administrator of the Estate of Frank Fay Witt, being first duly sworn, on oath, depose and state as follows:

1. This affidavit is given pursuant to Iowa Code §450.22 and §450.58.
2. Frank Fay Witt (hereinafter the "Decedent") died on the 31st day of May, 2022.
3. The above described Property was owned only by the Decedent at the time of the Decedent's death.
4. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of Decedent as Decedent's estate was substantially below the amount at which a form 706, United States Estate Tax Return would be required to be filed.
5. An Iowa Inheritance tax return is not required to be filed pursuant to Iowa Code § 450.53(1)(b) as no federal estate tax filing is required and all of Decedent's estate assets pass solely to individual's listed in Iowa Code § 450.9 as individuals that are entirely exempt from Iowa Inheritance Tax.

Robert Johnson
Robert Johnson

SUBSCRIBED AND SWORN TO by Robert Johnson before me this 31st day of October, 2022.

Samuel I. Kreamer
Notary Public

