BK: 2022 PG: 3194

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Pages 4

County Recording Fee: \$22.00 Iowa E-Filing Fee: \$3.00 Combined Fee: \$25.00

Revenue Tax:

LISA SMITH RECORDER Madison County, Iowa

Return Document to: Bump & Bump, LLP, P. O. Box 366, Stuart, Iowa 50250 Preparer Information: William E. Bump, Bump & Bump, LLP, P.O. Box 366, Stuart, Iowa 50250; 515-523-2843

#### AFFIDAVIT OF SUCCESSOR TRUSTEE OF THE ESTES FAMILY REVOCABLE TRUST dated December 20, 2018

STATE OF IOWA, ADAIR COUNTY ss-

I the undersigned, Georgina Estes, do hereby certify that I am the duly appointed and acting successor trustee of the Estes Family Revocable Trust dated December 20, 2018, ("The Trust"). With respect to said Trust, I hereby certify to the following facts:

- 1. That on December 20, 2018, Dennis Richard Estes and Georgina Estes as Co-Trustees, executed The Trust. Dennis Richard Estes and Georgina Estes were the initial trustees until Dennis's death on April 13, 2022.
- 2. That Georgina Estes was one of the original Co-Trustees under the provisions of the Estes Family Revocable Trust and remains the sole Trustee due to the death of Dennis Richard Estes on April 13, 2022.
- 3. On December 20, 2018, Dennis Richard Estes and Georgina Estes, husband and wife, executed one certain Warranty Deed recorded December 21, 2018 in Book 2018 Page 4195, conveying to Dennis Richard Estes and Georgina Estes as Co-Trustees of the Estes Family Revocable Trust, dated December 20, 2018, the following described real property, to wit:

All that part of the Southwest Fractional Quarter (1/4) of Section Six (6) which lies North of the public highway designated as Interstate Route #80, and containing 46.93 acres, in Township Seventy-seven (77) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa:

And

Parcel "B" of the North Half (N1/2) of the Southeast Quarter (SE1/4) of Section Six (6), Township Seventy-seven (77) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa

4. That I have caused to be published a Trust Notice. Said Notice was published once each week for two consecutive weeks in a weekly newspaper of general circulation, published in Madison County, Iowa, pursuant to the provisions of Section 633A.3109 <a href="Code of Iowa">Code of Iowa</a> (2021). Attached hereto is the publisher's Proof of Publication of said notices. I have also caused the mailing of said Trust Notice to each heir of the decedent Dennis Richard Estes, each beneficiary under The Trust.

All statutory requirements pertaining to claims have been complied with, including charges, and no lien continues to exist on any property as security for any claim.

That I have made a reasonably diligent effort to ascertain the names and addresses of all persons believed to own or possess claims against the Decedent Dennis Richard Estes and The Trust and have served notice by ordinary mail upon all claimants whose identities were reasonably ascertained, at their last known address, and whose claims will not or may not be paid or otherwise satisfied during the administration of this Estate.

- 5. There is no debt owing to the Department of Human Services for any medical assistance that may have been provided to the Decedent.
- 6. The trustor Dennis Richard Estes did not leave any genetic material, as defined by Section 633.477(13) Code of Iowa (2021).
- 7. The undersigned Affiant certifies that the Estes Family Revocable Trust is entirely exempt from any and all Federal Estate Tax and that a Federal Estate Tax Return will not be filed in connection with the death of Dennis Richard Estes.
- 8. The undersigned Affiant certifies that the beneficiaries of the Estes Family Revocable Trust dated December 20, 2018 is entirely exempt from Iowa Inheritance Tax. An Iowa Inheritance Tax Return is not required to be filed pursuant to Section 450.53(1)(b) Code of Iowa (2021).
- 9. That pursuant to the provisions of The Trust, the undersigned successor trustee is vested with comprehensive power to sell assets held by The Trust, specifically the power to convey title to the above described real property, free and clear of any adverse claims.

I certify under penalty of perjury and pursuant to the laws of the State of Iowa that the preceding is true and correct.

Dated: November 1, 2022

## STATE OF IOWA, COUNTY OF ADAIR

This record was acknowledged before me on November 1, 2022, by Georgina Estes as Trustee of the Estes Family Revocable Trust dated December 20, 2018.

William E. Bump Commission Number 133692 My Commission Expires October 17, 2023 William G Bry Notary Public

# STATE OF IOWA SS MADISON COUNTY

## TRUST NOTICE NTHE MATTER OF THE TRUST:

To all persons regarding Dennis Richard Estes, deceased, who died on or bout April 13, 2022. You are hereby notified that Georgina Estes is the trustee of the Estes Family Revocable Trust dated on December 20, 2018. Any action to ontest the validity of the trust must be brought in the District Court of Madison county, lowa, within the later to occur of four (4) months from the date of second ublication of this notice or thirty (30) days from the date of mailing this notice all heirs of the decedent settlor and the spouse of the decedent settlor whose

ball heirs of the decedent settlor and the spouse of the decedent settlor whose dentities are reasonably ascertainable. Any suit not filed within this period shall be forever barred.

Notice is further given that any person or entity possessing a claim against he trust must mail proof of the claim to the trustees at the addresses listed below a certified mail, return receipt requested, by the later to occur of four (4) months om, the second publication of this notice or thirty (30) days from the date of

nailing this notice if required or the claim shall be forever barred unless paid or therwise satisfied:

Dated May 5, 2022. Stes Family Revocable Trust

STES FAMILY REVOCABLE TRUST

/s/ Georgina Estes Georgina Estes 1056 Adair-Madison Av

1056 Adair-Madison Avenue Dexter, Iowa 50070

Villiam E. Bump, #8237, Attorney for Trustee 11 SW 7th St., Box 366, Stuart, IA 50250

late of second publication: 18th day of May 2022.

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### AFFIDAVIT OF PL

SUE SMITH being duly sworn sa WINTERSET MADISONIAN, a on Circulation, published in Winter
Notice, a copy which is annexed
Correctly published in said pape

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